



UNITED STATES DEPARTMENT OF EDUCATION

WASHINGTON, D C 20202

December 1990

P-90-19

SUMMARY: 1991-92 INSTITUTION APPLICANT ROSTER AND TAPE DATA SERVICE FOR  
FEDERAL STUDENT AID PROGRAMS

Dear Colleague:

This letter and the enclosures describe the applicant roster and tape service for Federal student aid. Please review this document in its entirety as it contains updated information and instructions.

Applicant rosters (hard copy) and tapes provide listings of those students who indicate on their applications that they plan to attend your school. They are available free of charge in two formats; abbreviated and full. Abbreviated rosters, abbreviated tapes, and full tapes provide cumulative listings with each production. Full rosters include a student's data only if activity has occurred since the last listing was produced. Please refer to the enclosure for the production schedule, complete descriptions, and samples of each format.

Institutions which received hard copy rosters and/or tapes for award year 1990-91 DO NOT NEED TO REAPPLY for future processing cycles unless you wish to change the service that you selected (e.g., production dates and type or method of data). If the service you require for award year 1991-92 is the same as that which you selected for award year 1990-91, you do not need to submit an Applicant Roster/Tape Option Request Form for award year 1991-92. However, if you wish to change or cancel the applicant information service, your institution must complete an Applicant Roster/Tape Option Request Form.

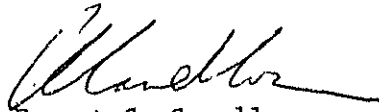
Institutions which did not receive hard copy rosters and/or tapes for award year 1990-91 and want to receive the service for award year 1991-92, must also complete the Applicant Roster/Tape Option Request Form (Enclosure B).

Please make note that the applicant roster/tape service is separate and distinct from the Pell Grant Recipient Data Exchange (RDE) process. The applicant roster/tape service provides information about applicants from the Federal Student Aid Central Processing System to the institution. The RDE process allows institutions to submit payment data from Part 3 of the Student Aid Report to the Department on magnetic tape. While a school may use the applicant tapes from the Federal Student Aid Central Processing System to build its data base for later use in the RDE process, a request to receive the applicant data tapes does not, in itself, allow an institution to participate in the RDE process. Please refer to Enclosure H for further information about the RDE process.

Page Two - 1991-92 Institution Applicant Roster and Tape Data Service

If you have any questions concerning the applicant roster/tape service, please contact the Applicant Roster and Tape Service Specialist, Federal Student Aid Programs, at (319) 339-6766.

Sincerely,

A handwritten signature in dark ink, appearing to read "E. Canellos", with a long horizontal flourish extending to the right.

Ernest C. Canellos  
Acting Deputy Assistant Secretary  
for Student Financial Assistance

Enclosures

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## ENCLOSURE A - DESCRIPTION OF 1991-92 APPLICANT ROSTERS AND TAPES

### Options Available

Institutions may receive hard copy applicant rosters (abbreviated or full), and/or data tapes (abbreviated or full data) for up to 40 dates throughout award year 1991-92. Abbreviated hard copy rosters, abbreviated data tapes, and full data tapes provide cumulative listings. Each hard copy roster or tape in these formats include data from the most recent official transaction for every applicant who indicated your institution on his or her application or Student Aid Report (SAR) from the beginning of the processing year to the date of the report. Whereas, full hard copy rosters provide data from the most recent official transaction for those applicants who indicated your institution on applications or SARs processed since your last roster.

Assuming that output type and requested frequency do not change, institutions receiving rosters and/or tapes for award year 1990-91 do not need to reapply for award year 1991-92. To initiate the applicant data service, your institution must complete the Institution Roster/Tape Option Request Form (Enclosure B), then mail it to the address or transmit a facsimile to the number indicated on the form. As an alternative, your institution may call the Applicant Roster and Tape Service, at (319) 339-6766 to apply.

A description of each of the available options follows:

The abbreviated hard copy roster is a paper presentation of basic applicant data. These data include the applicant's name, current social security number, birth date, mailing address, Pell Grant Index, family contribution (FC), and institution verification selection indicator, as well as other information about the student's application. The format is presented through a sample abbreviated hard copy roster in Enclosure D.

The full hard copy roster is a paper presentation of complete applicant data. These data include all of the elements contained in the abbreviated hard copy roster, as well as all of the financial data reported by the applicant. The format of the full hard copy roster is presented through a sample in Enclosure E.

An abbreviated data tape is a magnetic tape presentation of basic applicant data. These data include all of the elements contained in the abbreviated hard copy roster, as well as the applicant's original name code (first two characters of original last name) and originally reported social security number. The record description of the abbreviated tape is included in Enclosure F.

A full data tape is a magnetic tape presentation of complete applicant data. These data include all of the elements contained in the abbreviated data tape, as well as all of the financial data reported by the applicant. Also, the full data tape includes the same data elements as the Electronic Student Aid Report (ESAR) layout. The record description of the full tape is included in Enclosure G.

Summary counts and a table showing the distribution of applicants by income for your institution will be included with your roster, whether it be hard copy or tape. A sample of these materials is included with Enclosures D and E.

#### Production Mail Out Dates

The Department of Education has established the following dates for the mailing of hard copy applicant data rosters and tapes to institutions. The schedule contains 40 dates spaced throughout the processing year. However, these dates are subject to revision, as necessary. An institution may choose any combination of dates on which to receive applicant data rosters and/or tapes.

February 14, 1991	August 22, 1991	February 20, 1992
February 28, 1991	September 5, 1991	March 5, 1992
March 14, 1991	September 19, 1991	March 19, 1992
March 28, 1991	October 3, 1991	April 2, 1992
April 11, 1991	October 17, 1991	April 16, 1992
April 25, 1991	October 31, 1991	April 30, 1992
May 9, 1991	November 14, 1991	May 14, 1992
May 23, 1991	November 28, 1991	May 28, 1992
June 6, 1991	December 12, 1991	June 11, 1992
June 20, 1991	December 27, 1991	June 25, 1992
July 3, 1991	January 9, 1992	July 9, 1992
July 18, 1991	January 23, 1992	July 23, 1992
August 1, 1991	February 6, 1992	August 6, 1992
		August 20, 1992

Hard copy roster dates and tape dates are independent of each other. If both rosters and tapes are requested, they may be received in any combination: separately, simultaneously or a mixture.

#### Changing or Cancelling Roster and Tape Service

At any time during the processing year, an institution may submit an updated Option Request Form. The updated form replaces any previously submitted requests. An institution may change the type of service received as well as the date, or dates, on which applicant data is requested to be produced. For example, an institution receiving hard copy rosters may make a change in the type of service to begin receiving data on magnetic tape in addition to paper roster. Or an institution may change their request from receiving applicant data with every production to receiving it with every other production. The new service will begin with the first mailing date that is at least ten working days after the date that the updated form is received. The new request form will remain in force until further modified or cancelled.

The applicant data service may be cancelled at any time. To cancel, complete the top portion of page 1, on the Request Form indicate a check in the "Cancellation" box, write in the school year affected by this action, and return the form to the Federal Student Aid Central Processing System at the address or fax number indicated.

### Requirement To Return Tapes

Institutions which receive abbreviated or full data tapes are required to return the tapes to the Department of Education's Federal Student Aid Central Processing System within 60 days of the tape's production date (as indicated on each tape's external label). If you do not return the tapes within 60 days, we will discontinue your institution's tape service. Tapes must be returned to:

Federal Student Aid Programs  
P.O. Box 4105  
Iowa City, Iowa 52244

### Roster and Tape Requests for Entire Institutional Systems

The Federal Student Aid Central Processing System identifies institutions by the Pell Institution Number. Institutions with more than one branch campus may receive applicant data only at the central office. A branch campus cannot request a separate roster or tape.

Whenever a central institution is requesting services on behalf of branch campuses that have unique Pell Institution Numbers, the central institution must coordinate within their system to ensure that branch campuses have not submitted their own request. Multiple requests for the same campus will delay the processing of your Option Request Form. The central campus must request the roster and tape service for the entire system; all rosters and tapes will be sent to the central institution.

Institutional systems in which one campus processes data for all branch campuses should consolidate their request for applicant data. These institutions may decide to receive one tape containing all branch campus applicant information, listed alphabetically within branch Pell Institution Number, rather than individual tapes for each branch. This option should be indicated on the Option Request Form (Enclosure B).

### Requirements For A Student To Appear On An Applicant Roster/Tape

A record will be included on a roster or tape only if the proper signatures and institution name, city and state are supplied on the Application for Federal Student Aid (AFSA) or Student Aid Report (SAR). To appear on the full hard copy roster, the record must also have been processed since the date of the last roster.

For an independent student, the applicant's signature is sufficient. For a dependent student, the applicant and at least one parent must sign the AFSA or SAR. If a transaction does not have the proper signatures, that transaction will not appear on the roster/tape. However, if that transaction is not the applicant's only transaction, then the latest previous transaction with valid signatures will appear on the roster/tape. For full hard copy rosters the latest previous transaction will be used only if it was processed since the date of the last roster.

If an applicant has not properly listed or abbreviated the institution name, city, and state, then that applicant will not appear on a roster or tape. For institutions with foreign sites, applicants attending those foreign sites will appear on the roster or tape only if the city and state of a central or branch campus which has a Pell Institution Number is specified.

#### "Missing Transactions"

Because applicant rosters and tapes contain only the most recent official transaction and an applicant could have more than one transaction processed between roster productions, a given transaction may not appear on any roster or tape. For example, Ted Jones' application is processed on October 1, resulting in transaction 01 for Ted Jones on the roster produced October 17. Ted Jones corrects his income, resulting in a transaction 02 on October 20. He then corrects his birth date, resulting in transaction 03 on October 24. Transaction 03 appears on the roster produced on October 31 because 03 is Ted Jones' most recent transaction. However, because no roster is produced between Ted Jones' 02 and 03 transactions, his 02 transaction does not appear on any roster or tape.

#### Applicant Data Release

If an applicant does not approve the release of his or her data to the institution, his or her record will still appear on the institution's roster or tape. However, the student's financial data (i.e., those items that are included on the full data tape or roster, but not on the abbreviated data tape or roster) will not be shown on the full data tape or roster. In order for the student's full financial data to appear on the full data tape or roster, the student must have approved release of his or her data to the institution.

#### Correcting The Institution Or Data Release

As in previous award years, the SAR will indicate the institutions reported by the applicant. Beginning with the 1991-92 cycle, an applicant may specify up to three institutions. The SAR will also indicate whether the applicant released his or her financial data to the institutions. These fields are correctable. To change an institution or to authorize the release of his or her data, the student need only make the appropriate corrections on his or her SAR, sign (student, or student and parent) the report and return it for processing. These corrections will then be reflected on subsequent applicant rosters or tapes. It should be noted, however, that a student need not appear on an institution's application roster or tape in order to receive a Pell Grant.



### Original And Current SSN

For abbreviated or full data tapes, if a student did not report his or her social security number on his or her original application, the Federal Student Aid Identification Number (a dash followed by eight digits) will be shown in both the current and original social security number fields until the student reports his or her social security number.

When a student makes a correction and provides a new social security number, it will appear in the "current social security number" field. The "original social security number" field will continue to reflect the Federal Student Aid Identification Number for the remainder of the processing year. The abbreviated and full rosters do not show original social security number; only the current social security number appears on the rosters.

### Last Name And/Or Social Security Number Change Flag

If a student changes his or her last name, the student will appear on a tape or roster under his/her most current name. An "N" in the "Last Name and/or Social Security Number Change Flag" field on the latest transaction will indicate that the student has changed his or her last name. An "S" in that field indicates a social security number change and a "B" indicates that both the last name and social security number have changed.

### Pell Grant Index And Family Contribution Calculation

For the 1991-92 award year, both simplified and full data Pell Grant Indices (PGIs) and Family Contributions (FCs) will be calculated. The full calculation is based upon an applicant's complete income and asset financial data. The simplified calculation considers a limited number of financial data items and is based on income level and the IRS form filed for 1990. If an applicant qualifies for the simplified calculation but completes the full application, two PGIs and two FCs will be calculated. The hard copy rosters and tape formats refer to these two values as primary and secondary. The abbreviated hard copy roster designates the primary value with a "P" and the secondary value with an "S". The tape format and full hard copy roster have separate fields for primary and secondary calculated values.

### Institution Initiated Corrections

Financial Aid Administrators (FAAs) may recalculate PGIs and submit corrections reflecting changed data elements and recalculated PGIs. The central processing system will calculate the PGI based upon the changed data and compare this PGI with the PGI recalculated by the FAA. A correction submitted with a recalculated PGI will be designated with an "R" in the "PGI Adjustment/Recalculation Indicator" field.

### Dependency Override

Department of Education procedures outline when an FAA may or must override a student's dependency status and how to accomplish the processing of the override. The "Dependency Override Indicator" notifies the student specified institutions of record that the dependency status override has been used.

### Institution Verification Selection

Applicants are selected for institutional data verification for a variety of reasons. The selection reasons are prioritized and an applicant meeting more than one reason is designated as being selected for the highest priority reason. The indicator supplied on the hard copy roster and tape formats reports this highest priority reason. Letters and numbers A through Z, 1, 2, 3, 4 and 5 as well, are assigned to the selection reasons and priority is assigned in descending order with letters having priority over numbers. For example, reason "A" has a higher priority than reason "D." For information on the selection reasons, contact the U.S. Department of Education on (202) 708-4601.

### Full Data Tape And ESAR Formats

Continuing with the 1991-92 award year, the full data tape format and the Electronic Data Exchange (EDE) Electronic Student Aid Report (ESAR) format are identical. Therefore, the full data tape contains fields which are only useful to institutions participating in the EDE. For information on EDE participation, contact the U.S. Department of Education on (202) 708-8270 or (202) 708-6830.

This is an open-ended agreement. Once submitted, it remains in force for all years until you change or rescind it.

TYPE OF REQUEST: \_\_\_\_\_ NEW: Beginning Year \_\_\_\_\_  
 \_\_\_\_\_ CHANGE: Affected Year \_\_\_\_\_  
 \_\_\_\_\_ CANCELLATION: Affected Year \_\_\_\_\_

NAME OF INSTITUTION: \_\_\_\_\_  
CITY/STATE/ZIP: \_\_\_\_\_

NAME OF INSTITUTIONAL REPRESENTATIVE: \_\_\_\_\_  
TITLE OF REPRESENTATIVE: \_\_\_\_\_  
PHONE NUMBER OF REPRESENTATIVE: ( ) \_\_\_\_\_

BRANCH CAMPUS? \_\_\_\_\_ YES \_\_\_\_\_ NO  
If yes, name and Pell Institution Number of central administrative office  
(campus): \_\_\_\_\_

(NOTE: If your campus/location does not have a Pell Institution Number, please coordinate with your central campus to ensure that it has ordered a service for you.)

_____ One institution only (One Pell Institution Number)	_____ Entire institutional system (More than one Pell Institution Number)
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If this request is for an entire institutional system, list below the name and Pell Institution Number for each branch. If you need more space, list the additional campuses on a separate sheet using the same format and attach it.

[illegible]

DO YOU WISH TO RECEIVE HARD COPY APPLICANT ROSTERS? ☐ YES ☐ NO

If yes, please complete the following:

Format: ☐ Abbreviated ☐ Full

Frequency: ☐ All 40 roster production dates or  
☐ Only those dates indicated below (please check)

<input type="checkbox"/> 2/14/91	<input type="checkbox"/> 6/06/91	<input type="checkbox"/> 10/03/91	<input type="checkbox"/> 1/23/92	<input type="checkbox"/> 5/14/92
<input type="checkbox"/> 2/28/91	<input type="checkbox"/> 6/20/91	<input type="checkbox"/> 10/17/91	<input type="checkbox"/> 2/06/92	<input type="checkbox"/> 5/28/92
<input type="checkbox"/> 3/14/91	<input type="checkbox"/> 7/03/91	<input type="checkbox"/> 10/31/91	<input type="checkbox"/> 2/20/92	<input type="checkbox"/> 6/11/92
<input type="checkbox"/> 3/28/91	<input type="checkbox"/> 7/18/91	<input type="checkbox"/> 11/14/91	<input type="checkbox"/> 3/05/92	<input type="checkbox"/> 6/25/92
<input type="checkbox"/> 4/11/91	<input type="checkbox"/> 8/01/91	<input type="checkbox"/> 11/28/91	<input type="checkbox"/> 3/19/92	<input type="checkbox"/> 7/09/92
<input type="checkbox"/> 4/25/91	<input type="checkbox"/> 8/22/91	<input type="checkbox"/> 12/12/91	<input type="checkbox"/> 4/02/92	<input type="checkbox"/> 7/23/92
<input type="checkbox"/> 5/09/91	<input type="checkbox"/> 9/05/91	<input type="checkbox"/> 12/27/91	<input type="checkbox"/> 4/16/92	<input type="checkbox"/> 8/06/92
<input type="checkbox"/> 5/23/91	<input type="checkbox"/> 9/19/91	<input type="checkbox"/> 01/09/92	<input type="checkbox"/> 4/30/92	<input type="checkbox"/> 8/20/92

DO YOU WISH TO RECEIVE APPLICANT DATA TAPES? ☐ YES ☐ NO

If yes, please complete the following:

Type of data: ☐ Full ☐ Abbreviated

BPI: ☐ 1600 ☐ 6250

Frequency: ☐ Once (For Test Purposes) or  
☐ All 40 Tape Production Dates or  
☐ Only those dates indicated below (please check)

<input type="checkbox"/> 2/14/91	<input type="checkbox"/> 6/06/91	<input type="checkbox"/> 10/03/91	<input type="checkbox"/> 1/23/92	<input type="checkbox"/> 5/14/92
<input type="checkbox"/> 2/28/91	<input type="checkbox"/> 6/20/91	<input type="checkbox"/> 10/17/91	<input type="checkbox"/> 2/06/92	<input type="checkbox"/> 5/28/92
<input type="checkbox"/> 3/14/91	<input type="checkbox"/> 7/03/91	<input type="checkbox"/> 10/31/91	<input type="checkbox"/> 2/20/92	<input type="checkbox"/> 6/11/92
<input type="checkbox"/> 3/28/91	<input type="checkbox"/> 7/18/91	<input type="checkbox"/> 11/14/91	<input type="checkbox"/> 3/05/92	<input type="checkbox"/> 6/25/92
<input type="checkbox"/> 4/11/91	<input type="checkbox"/> 8/01/91	<input type="checkbox"/> 11/28/91	<input type="checkbox"/> 3/19/92	<input type="checkbox"/> 7/09/92
<input type="checkbox"/> 4/25/91	<input type="checkbox"/> 8/22/91	<input type="checkbox"/> 12/12/91	<input type="checkbox"/> 4/02/92	<input type="checkbox"/> 7/23/92
<input type="checkbox"/> 5/09/91	<input type="checkbox"/> 9/05/91	<input type="checkbox"/> 12/27/91	<input type="checkbox"/> 4/16/92	<input type="checkbox"/> 8/06/92
<input type="checkbox"/> 5/23/91	<input type="checkbox"/> 9/19/91	<input type="checkbox"/> 01/09/92	<input type="checkbox"/> 4/30/92	<input type="checkbox"/> 8/20/92

NOTE: If you choose to receive a tape once for test purposes, you may later request to receive tapes on a regular basis.

If you are requesting tape output for an institutional system, do you wish the information to be placed on:

☐ A single tape, with applicant information listed alphabetically within branch campus Pell Institution Number; or  
☐ Individual tapes for each branch campus.

RETURN THIS FORM BY MAIL OR FACSIMILE [319-339-6753] TO:

Federal Student Aid Programs  
P.O. Box 4166  
Iowa City, IA 52244

## ENCLOSURE C - SUMMARY OF INSTITUTION APPLICANT ROSTER/TAPE CHANGES FOR 1991-92

### 1. Changes to Abbreviated Hard Copy Roster:

- Dependency Override Indicator: values added and modified
- Institution Verification Selection Indicator: added values
- Agency Code: added value

### 2. Changes to Full Hard Copy Roster:

The criteria that determines which applicants are listed on this roster format has been modified. Full hard copy rosters will now list only those applicants with a transaction processed since the date of the last roster. In addition, fields have been deleted, modified and added, as follows:

- Dependency Override Indicator: values added and modified
- Verification Selection Indicator: added values
- MDE Agency Code: added value
- RIT Indicator: one value deleted
- Deleted: RIT Transmitting MDE and RIT Receiving MDE
- Added: Title IV Default Match Indicator  
Title IV Default Match Region Code  
Third College Name and Address

### 3. Changes to the Abbreviated Tape Format:

- Dependency Override Indicator: values added and modified
- Agency Code: value added
- Institution Verification Selection Indicator: values added
- Third Pell Institution Number field added

### 4. Changes to Full Tape Format:

The Full Tape format has had fields deleted, modified and added. As a consequence, the length of a record has been expanded to 869 bytes. The affected fields are listed below.

#### a) Fields modified: (1991-92 field positions shown in parentheses):

- First Received Federal Student Aid (124)
- Alien Registration Number (136-144)
- Parent's Marital Status (296)
- Award PGI Indicator (437)
- Transaction MDE Code (448)
- RIT Indicator (449-450)
- Dependency Override Indicator (465)
- Institution Verification Selection Indicator (480)
- Agency Code (549)

b) Fields deleted:

- RIT Transmitting MDE code
- RIT Receiving MDE code

c) Fields added: (1991-92 field positions shown in parentheses):

- Year Indicator (116)
- Resources \$4000 or More, 1989 (133)
- Resources \$4000 or More, 1990 (134)
- Title IV Flag (451)
- Title IV Region Code (452)
- Third Pell Institution Number (562-567)
- Stage 0 Reject Codes (778-785)
- Total Parent Contribution (786-792)
- Dependent Student's Income Contribution (793-799)
- Dependent Student's Income Supplement (800-806)

d) Fields with name change (no change in values appearing in field)

- Student's Veteran's Dependents Educational Assistance Program (DEAP) benefits per month (205-207)
- Number of Months of Student's Veteran's Dependents Educational Assistance Program (DEAP) benefits (208-209)

REPORT DATE: 07/19/91  
PAGE: 1  
REPORTING PERIOD: 01/08/91 TO 03/23/91

FEDERAL STUDENT AID PROGRAMS  
AWARD YEAR 1991-92

FIN AID U116-WILBUR CROSS BLDG  
STORRS CT 06268  
(FOR ED USE ONLY) 001417

INSTITUTION APPLICANT ROSTER LEGEND

RT = RECORD TYPE

+ = NEW STUDENT FOR THIS REPORTING PERIOD.

H = PELL GRANT INDEX ON THIS ROSTER IS HIGHER THAN THE ONE REPORTED ON A PREVIOUS ROSTER.

L = PELL GRANT INDEX ON THIS ROSTER IS LOWER THAN THE ONE REPORTED ON A PREVIOUS ROSTER.

E = PELL GRANT INDEX ON THIS ROSTER IS EQUAL TO THE ONE REPORTED ON A PREVIOUS ROSTER (NEW PROCESS DATE).

B = PELL GRANT INDEX IS PRESENT ON THIS ROSTER BUT WAS ABSENT ON A PREVIOUS ROSTER.

R = PELL GRANT INDEX IS NOT PRESENT ON THIS ROSTER BUT WAS PRESENT ON A PREVIOUS ROSTER.

BLANK = STUDENT'S DATA IS THE SAME AS REPORTED ON A PREVIOUS ROSTER (NO NEW PROCESS DATE).

STUDENT'S NAME = NAME OF STUDENT (LAST, FIRST, AND MIDDLE INITIAL) AS IT APPEARS ON THIS TRANSACTION NUMBER.

SOCIAL SECURITY = STUDENT'S CURRENT SOCIAL SECURITY NUMBER AS REPORTED. IF A STUDENT DOES NOT REPORT HIS/HER SOCIAL SECURITY NUMBER, THE ASSIGNED FEDERAL STUDENT AID IDENTIFICATION NUMBER (A DASH FOLLOWED BY EIGHT DIGITS) WILL BE SHOWN UNTIL THE STUDENT REPORTS A SOCIAL SECURITY NUMBER.

TR # = TRANSACTION NUMBER (FOR EXAMPLE, 01 = FIRST TRANSACTION PROCESSED, AND 02 = SECOND TRANSACTION PROCESSED)

BIRTH DATE = STUDENT'S DATE OF BIRTH

BLANK OR: 2 POSITION MONTH (00-12), 2 POSITION DAY (00-31), 2 POSITION YEAR (00-99)

C/F =

LAST NAME AND/OR SOCIAL SECURITY NUMBER CHANGE FLAG

S = SOCIAL SECURITY NUMBER CHANGE

N = LAST NAME CHANGE

B = SOCIAL SECURITY NUMBER AND LAST NAME CHANGE

BLANK = NO CHANGE IN EITHER OF THE FIELDS

Y/C =

STUDENT'S YEAR IN COLLEGE

1 = 1ST YEAR, UNDERGRADUATE, NEVER PREVIOUSLY ATTENDED

2 = 1ST YEAR, UNDERGRADUATE, PREVIOUSLY ATTENDED

3 = 2ND YEAR, UNDERGRADUATE

4 = 3RD YEAR, UNDERGRADUATE

5 = 4TH YEAR, UNDERGRADUATE

6 = 5TH YEAR OR CONTINUING UNDERGRADUATE

7 = 1ST YEAR GRADUATE/PROFESSIONAL (BEYOND BACHELOR'S DEGREE)

8 = CONTINUING GRADUATE/PROFESSIONAL

LG/RS =

STUDENT'S STATE OF LEGAL RESIDENCE

ALPHA = ALPHA STATE CODE

BLANK = NO RESPONSE

PGI =

PELL GRANT INDEX FOR THIS TRANSACTION NUMBER

P = PRIMARY PELL GRANT INDEX

S = SECONDARY PELL GRANT INDEX

BLANK = NO PGI CALCULATED

A/R =

PGI ADJUSTMENT/RECALCULATION INDICATOR

1 = ADJUSTMENT, PARENTAL CONTRIBUTION

2 = ADJUSTMENT, FORMULA

3 = ADJUSTMENT, PRODUCT

4 = ADJUSTMENT, PROJECTED YEAR DATA

5 = ADJUSTMENT, DATA ELEMENT

6 = ADJUSTMENT, CALCULATION REQUESTED: PROJECTED YEAR DATA

7 = ADJUSTMENT, CALCULATION REQUESTED: DATA ELEMENT CHANGE

A = ADJUSTMENT, NO REASON

R = PGI RECALCULATION

S = SPECIAL CONDITION

T = PGI RECALCULATION AND SPECIAL CONDITION

BLANK = NO ADJUSTMENT OR RECALCULATION

REPORT FOR: UNIVERSITY OF CONNECTICUT-STORRS  
FIN AID U116-MTLBUR CROSS BLDG  
STORRS CT 06268  
(FOR ED USE ONLY) 001417

U.S. DEPARTMENT OF EDUCATION  
FEDERAL STUDENT AID PROGRAMS  
AWARD YEAR 1991-92

REPORT DATE: 07/19/91  
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REPORTING PERIOD: 01/08/91 TO 03/23/91

# INSTITUTION APPLICANT ROSTER LEGEND (CONTINUED)

ADJ PGI = ADJUSTED PGI

D/O =

DEPENDENCY OVERRIDE INDICATOR

D = INDEPENDENT OVERRIDDEN TO DEPENDENT

F = DEPENDENT OVERRIDDEN TO INDEPENDENT (NON-PELL INSTITUTION)

I = DEPENDENT OVERRIDDEN TO INDEPENDENT

E = INDEPENDENT OVERRIDDEN TO DEPENDENT (NON-PELL INSTITUTION)

BLANK = NO DEPENDENCY OVERRIDE

D/I =

STUDENT'S DEPENDENCY STATUS INDICATOR

I = INDEPENDENT WITH PELL GRANT INDEX

D = DEPENDENT WITH PELL GRANT INDEX

Y = INDEPENDENT REJECTED (INSUFFICIENT DATA)

X = DEPENDENT REJECTED (INSUFFICIENT DATA)

R/J =

REJECT REASON SUMMARY, A LETTER CODE TO PROVIDE GENERAL INFORMATION ABOUT WHY AN APPLICANT HAS BEEN REJECTED

A = INCOME

D = SIGNATURE AND/OR ILLEGIBLE OR INCOMPLETE APPLICATION

E = APPLICANT AND/OR FAMILY DATA (OTHER THAN FINANCIAL INFORMATION)

F = CHANGE IN DEPENDENCY STATUS

G = CITIZENSHIP AND/OR POST-BACCALAUREATE

H = ASSETS/DEBITS

I = HOLD

J = MULTIPLE CODES (I.E., STUDENT HAVING SUBSTANTIAL DIFFICULTY WITH APPLICATION PROCESS)

BLANK = RECORD WAS NOT REJECTED

I/V =

INSTITUTION VERIFICATION SELECTION INDICATOR

INDICATOR FOR VERIFICATION PRIORITY

A - 2, 1, 2, 3, 4, 5 = APPLICANT SELECTED

BLANK = APPLICANT WAS NOT SELECTED

H =

HOLD STATUS CODE

H = STUDENT IS ON HOLD

BLANK = STUDENT IS NOT ON HOLD

FAM CON =

FAMILY CONTRIBUTION (CONGRESSIONAL METHODOLOGY)

P = PRIMARY FAMILY CONTRIBUTION

S = SECONDARY FAMILY CONTRIBUTION

BLANK = NO FAMILY CONTRIBUTION CALCULATED

STUDENT'S MAILING ADDRESS = STUDENT'S MAILING ADDRESS

PROCES DATE = DATE THIS TRANSACTION WAS PROCESSED

2 POSITION MONTH (01-12), 2 POSITION DAY (01-31), 2 POSITION YEAR (91-92)

A/C =

AGENCY THAT TRANSMITTED APPLICATION

A = AMERICAN COLLEGE TESTING (ACT) PROGRAM

B = APPLICATION FOR FEDERAL STUDENT AID PROCESSOR (AFSA)

C = COLLEGE SCHOLARSHIP SERVICE (CSS)

P = PENNSYLVANIA HIGHER EDUCATION ASSISTANCE AGENCY (PHEAA)

U = UNITED STUDENT AID FUNDS (USAF)

X = CSX TECHNOLOGY (CSX)

Z = STAGE 0 RECORD



INSTITUTION APPLICANT ROSTER

R T LAST	STUDENT'S NAME FIRST	SOCIAL M SECURITY #	TR BIRTH # DATE	C Y LG F C RS	PGI P O	A ADJ R PGI	D D R O I J V	I H I J V	FAM CON	STUDENT'S MAILING ADDRESS	PROCESS DATE
ADAM AND	EVE	M 565104268	01 010168	4 CA	P O		D	N	P	900 TSC N TSC B SET UP SEL	MD 20816 061590 B
ADAM AND	EVE	M 565104146	01 010155	4 CA			Y D			TSC N SEL	MD 20816 061590 U
ALICE	CAN'T	565104750	01 050567	1 CA			X D			FATH INC IL REJ 20	VA 10784 061590 B
E BOAT	GENTLY	565104742	01 050567	1 NH			X D			ALL BLANK REJ 20	VA 10784 061590 X
BOGART	MUMPHREY	565104138	01 010164	4 CA			Y D			ILLEG IN PARENT AGI	MD 20816 061590 C
BOUGHS OF	HOLLY	565104785	01 090271	1 NH	P O		I		P	154 REJECT REASON 1	MD 10784 061590 A
BOUGHS OF	HOLLY	565103006	01 090261	5 TX			Y DH			REJECT REASON P	MD 10784 061590 B
BOUGHS OF	HOLLY	565105127	01 090271	1 MD	P 5298		D	Z	P	6054 TSC B	MD 10784 063090 B
CENTER OF	ATTENTION	565104709	01 123067	4 CA			X H			MCD EDIT REJECT 51	MD 10784 061590 B
CHILD	GOLDEN	T 565105086	01 010168	3 MD	P O		I D	D	P	5914 TSC D	MD 20816 063090 B
CHILD	GOLDEN	T 565104514	01 010168	3 CA	P O		D		P	900 TSC B SET UP TSC D	MD 20816 061590 B
CONCERT	NEWS	565104631	01 072267	1 CA	P O		D		P	700 C15 BL C18 REJ D N15 KY	MD 20904 061590 B
CONCERT	NEWS	565104639	01 072267	1 CA	P O		D		P	700 C15 BL C18 REJ D H15 KY	MD 20904 061590 B
DIFFERENT	STROKES	565104590	01 072267	4 TX			X A			D29C NEGATIVE REJ 24 MD29C 9 2	VA 20904 061590 B
DIVING	CATCH	565100106	01 123055	4 TX			Y G		P	0 MCD EDIT	MD 55555 031490 B
EVER	BAT	565104676	01 072267	4 CA			X H			E388 NEGATIVE REJECT 29 HE3 8A B C 92	VA 20904 061590 B
EVER	BAT	565105143	01 072267	4 MD			X H			E38A 999999 E388 NOT 9 REJ 35	VA 20904 063090 B
FER	DUCT	565100104	01 010163	4 CA			Y AE			SSA MATCH	VA 20910 031490 B
FER	TREE	565100105	01 010163	4 MD			Y AE			SSA MATCH	VA 20910 031490 B
FILET O'	FISH	565100107	01 123055	4 NJ			Y AG			MCD EDIT	MD 55555 031490 B
FILET O'	FISH	565104554	01 123055	4 CA			Y AG			MCD EDIT	MD 55555 061590 B
FLAG	FOOTBALL	M 565104506	01 010164	3 CA	P O		I		P	198 TSC K TSC B SET UP S SI 5001	MD 20816 061590 B
FLAG	FOOTBALL	M 565104245	01 010164	3 CA	P O		I	K	P	198 TSC K TSC B SET UP S SI 5001	MD 20816 061590 B

INSTITUTION APPLICANT ROSTER

R T	LAST	STUDENT'S NAME FIRST	SOCIAL M SECURITY	TR BIRTH # DATE	C Y LG F C RS	4 NH	A ADJ R PCI	D D R O I J V	FAM CON	STUDENT'S MAILING ADDRESS	PROCES DATE
	FOLGERS	CRYSTALS	565104024	01 010168	4 NH			X D		TSC J SEL	MD 20816 061590 C
	FORD	HARRISON	0 565105102	01 010168	-4 NH P S O			D F	P 900 S 900	TSC F	MD 20816 063090 B
	FRISBEE	FOOTBALL	D 565104065	01 010168	3 CA			X D		TSC K	MD 20816 061590 U
	GATLIN	RUDY	565104194	01 010168	7 AZ			X GH		TSC J SEL	MD 20816 061590 C
	GATLIN	RUDY	565104009	01 010168	7 CA			X DG		TSC J SEL	MD 20816 061590 U
	GENDER	GAP	565104229	01 123055	4 CA			Y AG		MOD Y CIT B	MD 20816 061590 B
	GOOD	MORNING	A 565105119	01 010168	4 NH P S O			D V	P 3800 S 3800	TSC Q SELECTED	MD 20007 063090 B
	HOLLY	BRANCH	565104237	01 010168	4 CA P60402			D G	P62227	TSC G TSC B SET UP	MD 20007 061590 B
	HOLLY	BRANCH	565103076	01 010168	4 CA			D Y D		TSC G	MD 20007 061590 B
	HUDSON	BRANCH	565105111	01 010168	4 CA P 2645			D Z	P 3759	TSC 2 DEPENDENT	MD 20007 063090 B
	I DIG A	PONY	565104684	01 123067	4 CA			X H		REJECT 46 ST CASHSAV CHECK NE G	MD 20007 061590 B
	I JUST WISH YOU	WERE SOME	E 565104017	01 010168	4 CA			X G D	P31763	TSC J SEL	MD 20816 061590 A
	IF YOU LOVE	ME	565104219	01 010168	4 NH P 11			D	P 900	TSC R SEL	MD 20816 061590 C
	JUDGS	THE	565103092	01 010168	4 CA P 297			D	P 1215	TSC I SEL	MD 20816 061590 A
	KENT	STATE	565104623	01 072267	4 CA			X AD		D29C NEG REJ 25 H D29C C 9	MD 20816 061590 B
	KING	TUT	C 565104081	01 010165	3 AZ			Y D		TSC K INDEPENDENT	MD 20816 061590 A
	KK TEST CASE ORG APPS		565100103	01 031868	CA			X AE		REJECT 19 FLAG CODE I	MD 20816 031490 B
	LANN	TENNIS	S 565104057	01 010168	3 CA			X A		TSC K SELECTED	VA 20784 061590 C
	LONDON	JIM	565104323	01 010168	4 CA P 6658			D J	P 8313	TSC J TSC B SET UP	MD 20816 061590 B
	LONDON	JIM	565104231	01 010168	4 MD P 6658			D J	P 8226	TSC J TSC B SET UP	MD 20816 061590 B
	LOTHROP	WOODWARD	E 565104260	01 012168	2 TX P 660			D L	P 1600	TSC L TSC B SET UP	MD 20816 061590 B
	LOTHROP	WOODWARD	E 565104106	01 012168	6 MD			X AJ		TSC L SELECTED	MD 20819 061590 B
	LOTHROP	WOODWARD	E 565104114	01 012156	4 CA			Y D		TSC L SELECTED	MD 20819 061590 C
										SAI 699	MD 20819



REPORT FOR: UNIVERSITY OF CONNECTICUT-STORRS  
 FIN AID U116--HILBUR CROSS BLDG  
 STORRS CT 06268  
 (FOR ED USE ONLY) 001417

U.S. DEPARTMENT OF EDUCATION  
 FEDERAL STUDENT AID PROGRAMS  
 AWARD YEAR 1991-92

REPORT DATE: 07/19/91  
 PAGE: 6  
 REPORTING PERIOD: 01/08/91 TO 03/23/91

# DATA SUMMARY

	TOTAL	AVERAGE STUDENT AID INDEX
NUMBER OF NEW APPLICANTS QUALIFYING (PELL GRANT INDEX RANGE 0 THROUGH 2200)	12	320
NUMBER OF NEW APPLICANTS NOT QUALIFYING (PELL GRANT INDEX GREATER THAN 2200)	5	14665
NUMBER OF NEW APPLICANTS REJECTED FOR INSUFFICIENT DATA	19	
TOTAL NEW APPLICANTS ON ROSTER (RECORD TYPE = +)	36	
TOTAL NUMBER OF APPLICANTS WITH SUFFICIENT DATA	26	4150
TOTAL NUMBER OF APPLICANTS QUALIFYING	21	353
TOTAL NUMBER OF APPLICANTS NOT QUALIFYING	5	14665
TOTAL NUMBER OF APPLICANTS REJECTED FOR INSUFFICIENT DATA	22	
TOTAL APPLICANTS	48	

ENCLOSURE E - SAMPLE INSTITUTION FULL HARD COPY APPLICANT ROSTER: 1991-92

UNIVERSITY OF CONNECTICUT-STORRS

1991-92 FULL APPLICANT ROSTER

DATE: 11/15/90

PAGE: 1

REPORT FOR: UNIVERSITY OF CONNECTICUT-STORRS  
FIN AID U116-HILBUR CROSS BLDG  
STORRS CT, 06268

REPORTING PERIOD: 01/02/91 TO 02/08/91

INSTITUTION FULL APPLICANT ROSTER LEGEND  
OF STUDENT'S PROCESSING RESULTS FIELDS

RECORD TYPE

+ = NEW STUDENT FOR THIS REPORTING PERIOD  
H = PELL GRANT INDEX ON THIS ROSTER IS HIGHER THAN THE ONE REPORTED ON A PREVIOUS ROSTER  
L = PELL GRANT INDEX ON THIS ROSTER IS LOWER THAN THE ONE REPORTED ON A PREVIOUS ROSTER  
E = PELL GRANT INDEX ON THIS ROSTER IS EQUAL TO THE ONE REPORTED ON A PREVIOUS ROSTER (NEW PROCESS DATE)  
B = PELL GRANT INDEX IS PRESENT ON THIS ROSTER BUT WAS ABSENT ON A PREVIOUS ROSTER  
R = PELL GRANT INDEX IS NOT PRESENT ON THIS ROSTER BUT WAS PRESENT ON A PREVIOUS ROSTER  
BLANK = STUDENT'S DATA IS THE SAME AS REPORTED ON A PREVIOUS ROSTER (NO NEW PROCESS DATE)

ORIGINAL SSN - STUDENT'S SOCIAL SECURITY NUMBER AS ORIGINAL REPORTED

THIS FIELD WILL BE CONSTANT FOR THE ENTIRE PROCESSING YEAR. IF A STUDENT DID NOT REPORT HIS/HER SOCIAL SECURITY NUMBER, THE ASSIGNED FEDERAL STUDENT AID IDENTIFICATION NUMBER (A DASH FOLLOWED BY EIGHT DIGITS) WILL BE SHOWN

TRANSACTION NUMBER (RANGE 01-99; FOR EXAMPLE, 01 - FIRST TRANSACTION PROCESSED, AND 02 - SECOND TRANSACTION PROCESSED)

DEPENDENCY STATUS MODEL

I = INDEPENDENT WITH PELL GRANT INDEX  
D = DEPENDENT WITH PELL GRANT INDEX  
Y = INDEPENDENT REJECTED (INSUFFICIENT DATA)  
X = DEPENDENT REJECTED (INSUFFICIENT DATA)

DEPENDENCY OVERRIDE INDICATOR

D = INDEPENDENT OVERRIDDEN TO DEPENDENT  
I = DEPENDENT OVERRIDDEN TO INDEPENDENT  
F = DEPENDENT OVERRIDDEN TO INDEPENDENT (NON - PELL INSTITUTION)  
E = INDEPENDENT OVERRIDDEN TO DEPENDENT (NON - PELL INSTITUTION)  
BLANK = NO DEPENDENCY OVERRIDE

VERIFICATION SELECTION INDICATOR FOR VERIFICATION PRIORITY BY INSTITUTION

A - Z, 1, 2, 3, 4, 5 = APPLICANT SELECTED  
BLANK = APPLICANT NOT SELECTED

HOLD INDICATOR

H = APPLICANT IS ON HOLD  
BLANK = APPLICANT IS NOT ON HOLD

SS REGISTRATION INDICATOR - RESULTS OF APPLICANT'S REQUEST TO BE REGISTERED WITH SELECTIVE SERVICE THROUGH THE APPLICATION PROCESS

Y = REGISTRATION COMPLETED  
N = REGISTRATION NOT COMPLETED  
Z = RESUBMIT REQUEST  
BLANK = NO REQUEST FROM APPLICANT

SS MATCH INDICATOR - RESULT OF CHECKING FOR SELECTIVE SERVICE REGISTRATION STATUS

Y = REGISTRATION STATUS CONFIRMED  
N = REGISTRATION STATUS NOT CONFIRMED  
Z = DOCUMENTATION REQUIRED  
BLANK = NO MATCH WITH SELECTIVE SERVICE PERFORMED

INS MATCH INDICATOR - RESULT OF CHECKING APPLICANT'S CITIZENSHIP STATUS WITH THE IMMIGRATION AND NATURALIZATION SERVICE

Y = CITIZENSHIP CONFIRMED  
N = CITIZENSHIP NOT CONFIRMED  
Z = DOCUMENTATION REQUIRED  
BLANK = NO MATCH WITH INS PERFORMED

FDE AGENCY CODE - AGENCY THAT RECEIVED THE ORIGINAL, OFFICIAL APPLICATION

A = AMERICAN COLLEGE TESTING PROGRAM (ACT)  
B = APPLICATION FOR FEDERAL STUDENT AID PROCESSOR (AFSA)  
C = COLLEGE SCHOLARSHIP SERVICE (CSS)  
P = PENNSYLVANIA HIGHER EDUCATION ASSISTANCE AGENCY (PHEAA)  
U = UNITED STUDENT AID FUNDS (USAF)  
X = COMMERCIAL SERVICES INCORPORATED (CSX)  
Z = STAGE 0 RECORD (REFERENCE FIRST PELL INSTITUTION NUMBER FOR SCHOOL SUBMITTING RECORD)

UNIVERSITY OF CONNECTICUT-STORRS

1991-92 FULL APPLICANT ROSTER

DATE: 11/0

PAGE:

REPORT FOR: UNIVERSITY OF CONNECTICUT-STORRS  
 FIN AID U116-WILBUR CROSS BLDG  
 STORRS CT, 06268

REPORTING PERIOD: 01/02/91 TO 02/01

INSTITUTION FULL APPLICANT ROSTER LEGEND  
 OF STUDENT'S PROCESSING RESULTS FIELDS

## SYSTEM GENERATED INDICATOR

A = APPLICANT RELEASED FROM DRUG ENFORCEMENT HOLD  
 D = DUPLICATE REQUEST, HOLD STATUS CHANGED  
 H = APPLICANT RELEASED FROM VERIFICATION HOLD  
 M = DUPLICATE REQUEST, AGENCY CODE CHANGED  
 O = APPLICANT RELEASED FROM OVERPAYMENT HOLD  
 S = DUPLICATE SSN, NO ACTIVITY  
 Z = REPROCESSED TRANSACTION  
 BLANK = NOT SYSTEM GENERATED

## AWARD PGI INDICATOR, INDICATES VALUE TO USE FOR AWARD PURPOSE

PRIMARY = USE PRIMARY PGI VALUE  
 SECONDARY = USE SECONDARY PGI VALUE  
 BLANK = NO VALUES CALCULATED

## PRIMARY PELL GRANT INDEX (PGI) ON THIS TRANSACTION

NUMERIC  
 BLANK = NONE CALCULATED

## SECONDARY PELL GRANT INDEX (PGI) ON THIS TRANSACTION

NUMERIC  
 BLANK = NONE CALCULATED

## PRIMARY FAMILY CONTRIBUTION (CONGRESSIONAL METHODOLOGY) ON THIS TRANSACTION

NUMERIC  
 BLANK = NONE CALCULATED

## SECONDARY FAMILY CONTRIBUTION (CONGRESSIONAL METHODOLOGY) ON THIS TRANSACTION

NUMERIC  
 BLANK = NONE CALCULATED

REJECT REASON CODES: PROVIDES INFORMATION ON WHY APPLICATION/SAR WAS REJECTED. CONTAINS UP TO 7 REJECT REASONS,  
 TWO POSITIONS PER REASON; LEFT - JUSTIFIED.

A = TOTAL EXPECTED YEAR INCOME IS VERY LOW AND NO BUSINESS/FARM REPORTED  
 B = INDEPENDENT, DATE OF BIRTH EQUALS 09/01/75 OR GREATER, AND DATE OF BIRTH YEAR IS NOT EQUAL TO CURRENT YEAR  
 D = TOTAL BASE YEAR INCOME IS VERY LOW AND NO BUSINESS/FARM REPORTED  
 F = HOME DEBT GREATER THAN HOME VALUE (DEPENDENT STUDENT)  
 G = REAL ESTATE/INVESTMENT DEBT GREATER THAN VALUE (DEPENDENT STUDENT)  
 M = NO SSN  
 N = FIRST OR LAST NAME BLANK  
 P = INVALID SSN RANGE  
 T = HOME DEBT GREATER THAN HOME VALUE (PARENTS/INDEPENDENT STUDENT)  
 U = REAL ESTATE/INVESTMENT DEBT GREATER THAN VALUE (PARENTS/INDEPENDENT STUDENT)  
 W = NUMBER OF FAMILY MEMBERS QUESTIONABLE  
 1 = SIMPLIFIED NEEDS TEST NOT MET AND ALL SUPPLEMENTAL DATA IS BLANK  
 2 = BACHELOR'S DEGREE RECEIVED  
 3 = GRADUATE STUDENT  
 4 = SIGNED BEFORE 1/1/91  
 5 = DATE OF BIRTH BLANK OR INVALID  
 6 = NOT MARRIED, TWO EXPECTED YEAR EARNINGS REPORTED (PARENTS/INDEPENDENT STUDENT)  
 7 = DEPENDENCY CHANGE ON SAR  
 10 = MARITAL STATUS AND NUMBER OF FAMILY MEMBERS BLANK  
 11 = NOT MARRIED, TWO EARNINGS REPORTED (PARENTS/INDEPENDENT STUDENT)  
 12 = FIELD NEEDED FOR CALCULATIONS IS ILLEGIBLE  
 13 = FIRST AND LAST NAME BLANK  
 15 = UNSIGNED APPLICATION ON SAR  
 17 = CITIZENSHIP BLANK OR NO  
 19 = STUDENT ON HOLD FILE  
 20 = INCOMPLETE APPLICATION  
 21 = NEGATIVE PARENT SOCIAL SECURITY BENEFITS  
 22 = NEGATIVE PARENT AFDC OR ADC  
 23 = NEGATIVE PARENT CHILD SUPPORT  
 24 = NEGATIVE PARENT UNTAXED INCOME  
 25 = NEGATIVE PARENT EXPECTED UNTAXED INCOME  
 26 = NEGATIVE PARENT CASH, SAVINGS, CHECKING  
 27 = NEGATIVE PARENT HOME DEBT  
 28 = NEGATIVE PARENT REAL ESTATE/INVESTMENT DEBT  
 29 = NEGATIVE PARENT BUSINESS/FARM DEBT  
 30 = NEGATIVE PARENT HOME VALUE  
 31 = NEGATIVE PARENT REAL ESTATE/INVESTMENT VALUE

UNIVERSITY OF CONNECTICUT-STORRS

1991-92 FULL APPLICANT ROSTER

DATE: 11/05/

PAGE:

REPORT FOR: UNIVERSITY OF CONNECTICUT-STORRS  
 FIN AID U116-WILBUR CROSS BLDG  
 STORRS CT, 06268

REPORTING PERIOD: 01/02/91 TO 02/08/

INSTITUTION FULL APPLICANT ROSTER LEGEND  
 OF STUDENT'S PROCESSING RESULTS FIELDS

## REJECT CODES (CONTINUED):

32 = NEGATIVE PARENT BUSINESS/FARM VALUE  
 35 = ANSWER TO PARENT'S BUSINESS/FARM VALUE INCLUDES FARM IS YES AND VALUE IS BLANK OR ZERO  
 41 = NEGATIVE STUDENT SOCIAL SECURITY BENEFITS  
 42 = NEGATIVE STUDENT AFDC OR ADC  
 43 = NEGATIVE STUDENT CHILD SUPPORT  
 44 = NEGATIVE STUDENT UNTAXED INCOME  
 45 = NEGATIVE STUDENT EXPECTED UNTAXED INCOME  
 46 = NEGATIVE STUDENT CASH, SAVINGS, CHECKING  
 47 = NEGATIVE STUDENT HOME DEBT  
 48 = NEGATIVE STUDENT REAL ESTATE/INVESTMENT DEBT  
 49 = NEGATIVE STUDENT BUSINESS/FARM DEBT  
 50 = NEGATIVE STUDENT HOME VALUE  
 51 = NEGATIVE STUDENT REAL ESTATE/INVESTMENT VALUE  
 52 = NEGATIVE STUDENT BUSINESS/FARM VALUE  
 55 = ANSWER TO STUDENT'S BUSINESS/FARM VALUE INCLUDES FARM IS YES AND VALUE IS BLANK OR ZERO  
 ALL BLANKS = APPLICANT NOT REJECTED

## SPECIAL CONDITION INDICATOR

Y = SPECIAL CONDITION SUBMITTED, ACCEPTED  
 N = SPECIAL CONDITION SUBMITTED, REJECTED  
 BLANK = NONE SUBMITTED

## PGI ADJUSTMENT/RECALCULATION INDICATOR

1 = ADJUSTMENT, PARENTAL CONTRIBUTION  
 2 = ADJUSTMENT, FORMULA  
 3 = ADJUSTMENT, PRODUCT  
 4 = ADJUSTMENT, PROJECTED YEAR DATA  
 5 = ADJUSTMENT, DATA ELEMENT  
 6 = ADJUSTMENT CALCULATION REQUESTED: PROJECTED YEAR DATA  
 7 = ADJUSTMENT CALCULATION REQUESTED: DATA ELEMENT CHANGE  
 A = ADJUSTMENT, NO REASON  
 R = PGI RECALCULATION  
 BLANK = NO RECALCULATION OR ADJUSTMENT

## RIT INDICATOR - INFORMATION ON WHETHER TRANSACTION INVOLVED A RECORD INFORMATION TRANSFER (RIT)

5 = CORRECTION APPLICATION REQUIRED, SAR PRINTED BY AFSA PROCESSOR  
 6 = SUBSEQUENT ORIGINAL APPLICATION RECEIVED, LAST OFFICIAL TRANSACTION RETURNED TO TRANSMITTING AGENCY FOR SAR PRINTING EXCEPT WHEN SUBSEQUENT APPLICATION IS FROM STAGE 0. STAGE 0 RECORD WILL BE PROCESSED USING DATA SUBMITTED ON STAGE 0 RECORD.  
 7 = CORRECTION APPLICATION PROCESSED, SAR PRINTED BY MDE ON LAST OFFICIAL TRANSACTION  
 9 = ADDRESS ONLY CORRECTION FROM A LETTER AND AGENCY CODE WAS CHANGED  
 BLANK = TRANSACTION DID NOT INVOLVE A RIT

## TITLE IV DEFAULT MATCH INDICATOR

0 = UNABLE TO DETERMINE IF IN DEFAULT ON A FEDERAL STUDENT LOAN  
 1 = NOT IN TITLE IV DEFAULT DATA BASE  
 2 = IN DEFAULT ON A FEDERAL STUDENT LOAN; NOT ELIGIBLE TO RECEIVE FEDERAL STUDENT AID  
 3 = IN DEFAULT ON A FEDERAL STUDENT LOAN; IN SATISFACTORY REPAYMENT - ELIGIBLE AT THIS TIME TO RECEIVE FEDERAL STUDENT AID

## TITLE IV DEFAULT MATCH REGION CODE

4 = ATLANTA  
 5 = CHICAGO  
 9 = SAN FRANCISCO  
 BLANK = NONE

## TRANSACTION PROCESS DATE

2 POSITION MONTH (01-12)  
 2 POSITION DAY (01-31)  
 2 POSITION YEAR (91-92)

STUDENT INFORMATION	
Last Name	HC SET UP INDE
First Name Middle Initial	X E
Permanent Street Address	DIY 7031 DENT
City	
State Zip Code	MD 20819
State of Legal Residence	AK
Social Security Number	300700310
Date of Birth	012169
Citizenship Status	Y
Alien Registration #	
Marital Status	S
Year in College in 1991-92	2
First Bachelor's Degree by 7-1-91?	N
Born before 1-1-69?	N
Veteran of U.S. Armed Forces?	N
Orphan or Ward of Court?	N
Have Dependents Other Than Spouse?	N
Parents Claim as Exemption in 1989?	
Parents Claim as Exemption in 1990?	
Parents Claim as Exemption in 1991?	
1st Year Federal Student Aid Rec'd	
Resources of \$4,000 or More in 1985?	
Resources of \$4,000 or More in 1986?	
Resources of \$4,000 or More in 1986?	
Resources of \$4,000 or More in 1987?	
Resources of \$4,000 or More in 1987?	
Resources of \$4,000 or More in 1988?	
Resources of \$4,000 or More in 1988?	
Resources of \$4,000 or More in 1989?	
Resources of \$4,000 or More in 1989?	
Resources of \$4,000 or More in 1990?	
Resources of \$4,000 or More in 1990?	
Number of Family Members	
Number in College in 1991-92	
1990 Tax Return Status	1
Exemptions Claimed	02
Adj Gross Income from IRS Form	\$ 7,500
U.S. Income Tax Paid	\$ 0
Student's Income Earned from Work	\$ 3,500
Spouse's Income Earned from Work	\$ 0
Annual Social Security Benefits	\$ 0
Annual AFDC/ADC	\$ 0
Annual Child Support Received	\$ 0
Other Untaxed Income	\$ 0
Medical/Dental Expenses	\$ 0
Elem/Jr High/Sr High Tuition	
Tuition Paid For How Many Children?	
Student/Spouse Displaced Homemaker?	N
Cash Savings and Checking	\$ 6,367
Home Value	\$ 0
Home Debt	\$ 0
Other Real Estate/Investment Value	\$ 0
Other Real Estate/Investment Debt	\$ 0
Business/Farm Value	\$ 0
Business/Farm Debt	\$ 0
Assets Include a Farm?	N
Monthly DEAP Benefits	\$ 0
No of Months DEAP Received	00
Monthly VEAP Benefits	\$ 0
No of Months VEAP Received	000
Student/Spouse a Dislocated Worker?	N
Student's Expected 1991 Tax Paid	\$ 0
Student's Expected 1991 Earned Income	\$ 0
Spouse's Expected 1991 Earned Income	\$ 0
Expected 1991 Other Taxable Income	\$ 0
Expected 1991 Untaxed Income	\$ 0
College Name	
College Street Address	
College City and State	
College Name	ALABAMA STATE UNIVERSITY
College Street Address	915 SOUTH JACKSON STREET
College City and State	MONTGOMERY AL
College Name	
College Street Address	
College City and State	
Should Data be Released to State?	Y
Should Data be Released to College?	Y
Signed by	B
Date Signed	021491

PARENTS' INFORMATION	
Marital Status	M
State of Legal Residence	AK
Number of Family Members	05
Number in College in 1991-92	1
1990 Tax Return Status	1
Exemptions Claimed	08
Adj Gross Income from IRS Form	\$ 10,000
U.S. Income Tax Paid	\$ 1,501
Father's Income Earned from Work	\$ 0
Mother's Income Earned from Work	\$ 0
Annual Social Security Benefits	\$ 0
Annual AFDC/ADC	\$ 0
Annual Child Support Received	\$ 0
Other Untaxed Income	\$ 0
Medical/Dental Expenses	\$ 0
Elem/Jr High/Sr High Tuition	
Tuition Paid For How Many Children?	1
Either Parent a Displaced Homemaker?	N
Age of Older Parent?	50
Cash Savings and Checking	\$ 100
Home Value	\$ 25,000
Home Debt	\$ 0
Other Real Estate/Investment Value	\$ 0
Other Real Estate/Investment Debt	\$ 0
Business/Farm Value	\$ 0
Business/Farm Debt	\$ 0
Assets Include a Farm?	N
Either Parent a Dislocated Worker?	N
Expected 1991 Tax Paid	\$ 0
Father's Expected 1991 Earned Income	\$ 2,000
Mother's Expected 1991 Earned Income	\$ 0
Expected 1991 Other Taxable Income	\$ 0
Expected 1991 Untaxed Income	\$ 0

STUDENT'S PROCESSING RESULTS		
Record Type		
Original SSN	300700310	Award PGI Indicator
Transaction Number	01	Primary Pell Grant Index
Dependency Status Model	D	Secondary Pell Grant Index
Dependency Override Indicator		Primary Family Contribution
Verification Selection Indicator	R	Secondary Family Contribution
Hold Indicator		Reject Code(s)
SS Registration Indicator		Special Condition Indicator
SS Match Indicator		PGI Adjustment/Recalculation Indicator
INS Match Indicator		RIT Indicator
MDE Agency Code	B	Title IV Default Match Indicator
System Generated Indicator		Title IV Default Match Region Code
		Transaction Process Date
		031491



STUDENT INFORMATION	
Last Name	ST COLLEGE 1 NO
First Name Middle Initial	T 2 NOT C O
Permanent Street Address	R EDIT 7002 COMMENT 102 SAI
City	L 2100
State Zip Code	AK 55555
State of Legal Residence	AK
Social Security Number	300700210
Date of Birth	123068
Citizenship Status	
Alien Registration #	
Marital Status	
Year in College in 1991-92	1
First Bachelor's Degree by 7-1-91?	
Born before 1-1-68?	
Veteran of U.S. Armed Forces?	
Orphan or Ward of Court?	
Have Dependents Other Than Spouse?	
Parents Claim as Exemption in 1989?	
Parents Claim as Exemption in 1990?	
Parents Claim as Exemption in 1991?	
1st Year Federal Student Aid Rec'd	
Resources of \$4,000 or More in 1985?	
Resources of \$4,000 or More in 1986?	
Resources of \$4,000 or More in 1987?	
Resources of \$4,000 or More in 1987?	
Resources of \$4,000 or More in 1988?	
Resources of \$4,000 or More in 1988?	
Resources of \$4,000 or More in 1989?	
Resources of \$4,000 or More in 1989?	
Resources of \$4,000 or More in 1990?	
Number of Family Members	
Number in College in 1991-92	
1990 Tax Return Status	
Exemptions Claimed	
Adj. Gross Income from IRS Form	
U.S. Income Tax Paid	
Student's Income Earned from Work	
Spouse's Income Earned from Work	
Annual Social Security Benefits	
Annual AFDC/ADC	
Annual Child Support Received	
Other Untaxed Income	
Medical/Dental Expenses	
Elem/Jr. High/Sr. High Tuition	
Tuition Paid For How Many Children?	
Either Parent a Displaced Homemaker?	
Age of Older Parent?	
Cash Savings and Checking	
Home Value	
Home Debt	
Other Real Estate/Investment Value	
Other Real Estate/Investment Debt	
Business/Farm Value	
Business/Farm Debt	
Assets Include a Farm?	
Either Parent a Dislocated Worker?	
Expected 1991 Tax Paid	
Father's Expected 1991 Earned Income	
Mother's Expected 1991 Earned Income	
Expected 1991 Other Taxable Income	
Expected 1991 Untaxed Income	

PARENTS' INFORMATION	
Marital Status	
State of Legal Residence	
Number of Family Members	
Number in College in 1991-92	
1990 Tax Return Status	
Exemptions Claimed	
Adj. Gross Income from IRS Form	
U.S. Income Tax Paid	
Father's Income Earned from Work	
Mother's Income Earned from Work	
Annual Social Security Benefits	
Annual AFDC/ADC	
Annual Child Support Received	
Other Untaxed Income	
Medical/Dental Expenses	
Elem/Jr. High/Sr. High Tuition	
Tuition Paid For How Many Children?	
Either Parent a Displaced Homemaker?	
Age of Older Parent?	
Cash Savings and Checking	
Home Value	
Home Debt	
Other Real Estate/Investment Value	
Other Real Estate/Investment Debt	
Business/Farm Value	
Business/Farm Debt	
Assets Include a Farm?	
Either Parent a Dislocated Worker?	
Expected 1991 Tax Paid	
Father's Expected 1991 Earned Income	
Mother's Expected 1991 Earned Income	
Expected 1991 Other Taxable Income	
Expected 1991 Untaxed Income	

STUDENT'S PROCESSING RESULTS			
Record Type		Award PGI Indicator	PRIMARY
Original SSN	300700210	Primary Pell Grant Index	01920
Transaction Number	01	Secondary Pell Grant Index	
Dependency Status Model	I	Primary Family Contribution	01795
Dependency Override Indicator		Secondary Family Contribution	
Verification Selection Indicator		Reject Code(s)	
Hold Indicator		Special Condition Indicator	
SS Registration Indicator		PGI Adjustment/Recalculation Indicator	
SS Match Indicator		RIT Indicator	
INS Match Indicator		Title IV Default Match Indicator	
MDE Agency Code	B	Title IV Default Match Region Code	
System Generated Indicator		Transaction Process Date	031491

DISTRIBUTION OF APPLICANTS BY INCOME RANGE

INDEPENDENT APPLICANTS

INCOME RANGE	ELIGIBLE	INELIGIBLE	SELECTED FOR VERIFICATION	TOTAL ELIG + INELIG
LESS THAN 1000	0	0	0	0
1000 TO 1999	0	0	0	0
2000 TO 2999	0	0	0	0
3000 TO 3999	0	0	0	0
4000 TO 4999	0	0	0	0
5000 TO 5999	0	0	0	0
6000 TO 6999	0	0	0	0
7000 TO 9999	0	0	0	0
GREATER THAN 9999	1	0	0	1
TOTAL	1	0	0	1

DEPENDENT APPLICANTS

INCOME RANGE	ELIGIBLE	INELIGIBLE	SELECTED FOR VERIFICATION	TOTAL ELIG + INELIG
LESS THAN 3000	2	0	0	2
3000 TO 5999	2	0	1	2
6000 TO 8999	0	0	0	0
9000 TO 11999	0	0	0	0
12000 TO 14999	0	0	0	0
15000 TO 17999	1	1	2	0
18000 TO 20999	0	0	0	2
21000 TO 26999	0	0	0	0
GREATER THAN 26999	0	0	0	0
TOTAL	5	1	3	6

## DATA SUMMARY

	TOTAL	AVERAGE PELL GRANT INDEX
NUMBER OF NEW APPLICANTS QUALIFYING (PELL GRANT INDEX RANGE 0 THROUGH 2200)	0	0
NUMBER OF NEW APPLICANTS NOT QUALIFYING (PELL GRANT INDEX GREATER THAN 2200)	0	0
NUMBER OF NEW APPLICANTS REJECTED FOR INSUFFICIENT DATA	0	
TOTAL NEW APPLICANTS ON ROSTER (RECORD TYPE = +)	0	
TOTAL NUMBER OF APPLICANTS WITH SUFFICIENT DATA	7	757
TOTAL NUMBER OF APPLICANTS QUALIFYING	6	0
TOTAL NUMBER OF APPLICANTS NOT QUALIFYING	1	5,298
TOTAL NUMBER OF APPLICANTS REJECTED FOR INSUFFICIENT DATA	6	
TOTAL APPLICANTS	13	

ENCLOSURE F - INSTITUTION ABBREVIATED APPLICANT DATA TAPE RECORD DESCRIPTION:  
1991-92

Internal Tape Label

Standard OS Label

9 Track/1600 or 6250 BPI

LRECL = 170

BLKSIZE = 5780

DSN = CPS.INST92.ABBR

VOL = SER = RYYYYY

Where: R = Reel # = 0 - 4

YYYYY = Last five digits of Pell Institution Number

All data are written in character format using standard extended binary-coded-decimal interchange code (EBCDIC) characters with signed numeric fields implied in the right most character of the field. For example, PGI would have a PIC 9(5). With a value of 1615, it would appear in hexadecimal as F0F1F6F1F5 and in character as 01615.

All 9s in a field indicate that the reported or calculated value is greater than or equal to the value of all 9s.

Tapes must be returned to:

Federal Student Aid Programs

P.O. Box 4105

Iowa City, Iowa 52244

Failure to return a tape within 60 days of the tape production date (as indicated on each tape's external label) will result in your tape service being discontinued.

## National Computer Systems



Creation Date: 09-24-90  
 Prepared by: LJM  
 Checked by: ACKMAN

1991-92 INST/AGENCY ABBREV. TAPE

Page 1 of 1

FD-0358

LRECL - 170

INSTITUTION/STATE ABBREV TAPE

BLKSIZE -5780

RD-0358

NAME LAST FILLER	SSN CURR SSN CURR	SSN ORIG SSN ORIG	DOB DOB	STUDENTS ADDRESS ADDRESS	CITY
1234 1 78 3 67893	678 1 567893	678 1 567893	567 5 567	8 456	8 9

* ZIP	PAID PGI PGI	PAID FC FC	PAID PROC DATE	AGENCY CODE AGENCY CODE	VENDOR ONE VENDOR	VENDOR TWO VENDOR	VENDOR THREE VENDOR	SEC PGI	SEC FC	PROJ FILLER
123456 3123456	31 678 1 34 93	678 1 34 93	56 81 567	567	567	567	567	567	567	567

Institution Abbreviated Applicant Data Tape Record Description  
1991-92

<u>Field Position</u>	<u>Field Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>	
1	1	1
		Record Type
		+ = New student for this reporting period
		H = Pell Grant Index on this tape is higher than the one reported on a previous tape
		L = Pell Grant Index on this tape is lower than the one reported on a previous tape
		E = Pell Grant Index on this tape is equal to the one reported on a previous tape (new process date)
		B = Pell Grant Index is present on this tape but was absent on a previous tape
		R = Pell Grant Index is not present on this tape but was present on a previous tape
		Blank = Student's data is the same as reported on a previous tape (no new process date)
2	17	16
		Student's Last Name
18	26	9
		Student's First Name
27	27	1
		Student's Middle Initial
28	36	9
		Student's Current Social Security Number, as reported. If a student did not report his/her social security number, the assigned Federal Student Aid Identification Number (a dash followed by eight digits) will be shown until the student reports a social security number.
37	45	9
		*Student's Social Security Number as originally reported. This field will be constant for the entire processing year regardless of changes in current Social Security Number. If a student did not report his/her social security number, the assigned Federal Student Aid Identification Number (a dash followed by eight digits) will be shown.

\* Positions 37 through 49 constitute "SAR Record I.D."

<u>Field Position</u>	<u>Field Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>	
46	47	2
		*Original Name Code First two letters of student's original last name. This field will be constant for the entire processing year regardless of changes in student's last name.
48	49	2
		*Transaction Number (range 01-99; for example, 01 = first transaction processed, and 02 = second transaction processed)
50	55	6
		Student's Date of Birth 2 position month (00-12) 2 position day (00-31) 2 position year (00-99) All Blank = No response
56	56	1
		Last Name and/or Social Security Number Change Flag N = Last name change S = Social security number change B = Social security number and last name change Blank = No change in either of the fields
57	84	28
		Student's Street Address (Permanent Mailing Address) Blank = No response
85	85	1
		Filler
86	102	17
		Student's City (Permanent Mailing Address) Blank = No response
103	103	1
		Filler
104	105	2
		Student's State (Permanent Mailing Address) Alpha = State abbreviation (standard two characters, see Enclosure I) Blank = No response
106	110	5
		Student's Zip Code (Permanent Mailing Address) Blank = No response

\* Positions 37 through 49 constitute "SAR Record I.D."

<u>Field Position</u>	<u>Field Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>	
111	112	2
		Student's State of Legal Residence Alpha = State abbreviation (standard two characters, see Enclosure I) Blank = No response
113	113	1
		Student's Year in College 1 = 1st year, Undergraduate (Never previously attended college) 2 = 1st year, Undergraduate (Previously attended college) 3 = 2nd year, Undergraduate 4 = 3rd year, Undergraduate 5 = 4th year, Undergraduate 6 = 5th or more, Undergraduate 7 = First year Graduate/Professional (Beyond Bachelor's Degree) 8 = Continuing Graduate/Professional Blank = No response
114	114	1
		Dependency Override Indicator D = Independent overridden to dependent I = Dependent overridden to independent F = Dependent overridden to independent (Non-Pell Institution) E = Independent overridden to dependent (Non-Pell Institution) Blank = No dependency override
115	115	1
		Filler
116	120	5
		Primary Pell Grant Index (PGI) on this Transaction Numeric Blank = None calculated
121	121	1
		Student's Dependency Status Indicator Model D = Dependent with Pell Grant Index I = Independent with Pell Grant Index X = Dependent rejected (insufficient data) Y = Independent rejected (insufficient data)



<u>Field Position</u>		<u>Field Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
122	123	2	Reject Reason Summary - a letter code to provide general information about why an applicant has been rejected (2 reasons only) A = Income D = Signature and/or illegible or incomplete application E = Applicant and/or family data (other than financial data - e.g., household size, etc.) F = Dependency status change G = Citizenship and/or post-baccalaureate H = Assets/debts I = Hold J = Multiple codes (i.e., student having substantial difficulty with the application process) Blank = Record was not rejected
124	124	1	Institution Verification Selection Indicator A through Z, 1,2,3,4,5 = Applicant selected Blank = Applicant not selected
125	125	1	Hold Status Code H = Applicant is on hold Blank = Applicant is not on hold
126	130	5	Primary Family Contribution on this Transaction (Congressional Methodology) Numeric Blank = None
131	136	6	Date Processed - date this transaction was processed 2 position month (01-12) 2 position day (01-31) 2 position year (91-92)
137	137	1	Agency Code - agency that received the original, official application A = American College Testing Program (ACT) B = Application for Federal Student Aid Processor (AFSA) C = College Scholarship Service (CSS) P = Pennsylvania Higher Education Assistance Agency (PHEAA) U = United Student Aid Funds (USAF) X = Commercial Services Incorporated (CSX) Z = Stage 0 record (reference First Pell Institution Number for school submitting record)

<u>Field Position</u>		<u>Field Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
138	143	6	First Pell Institution Number - student's first indicated school choice Numeric Blank = No response
144	149	6	Second Pell Institution Number - student's second indicated school choice Numeric Blank = No response
150	155	6	Third Pell Institution Number - student's third indicated school choice Numeric Blank = No response
156	160	5	Secondary Pell Grant Index (PGI) on this Transaction Numeric Blank = None calculated
161	165	5	Secondary Family Contribution (Congressional Methodology) on this Transaction Numeric Blank = None calculated
166	166	1	PGI Adjustment/Recalculation/Special Condition Indicator 1 = Adjustment, Parental Contribution 2 = Adjustment, Formula 3 = Adjustment, Product 4 = Adjustment, Projected Year Data 5 = Adjustment, Data Element 6 = Adjustment Calculation Requested:Projected Year Data 7 = Adjustment Calculation Requested:Data Element Change A = Adjustment, No Reason R = PGI Recalculation S = Special Condition T = PGI Recalculation and Special Condition Blank = No recalculation, adjustment, or special condition
167	170	4	Filler

ENCLOSURE G - INSTITUTION FULL APPLICANT DATA TAPE RECORD DESCRIPTION: 1991-92

Internal Tape Label

Standard OS Label

9 Track/1600 or 6250 BPI

LRECL = 869

BLKSIZE = 10428

DSN = CPS.INST92.FULL

VOL = SER = RYYYYY

Where: R = Reel # = 0 - 4

YYYYY = Last five digits of Pell Institution Number

All data are written in character format using standard extended binary-coded-decimal interchange code (EBCDIC) characters with signed numeric fields implied in the right most character of the field. For example, AGI would have a PIC S9(6). With a value of -309, it would appear in hexadecimal as F0F0F0F3F0D9 and in character as 00030R.

All 9s in a field indicate that the reported or calculated value is greater than or equal to the value of all 9s.

A ? in the first position of a field indicates that the item was illegible on the student's application.

Tapes must be returned to:

Federal Student Aid Programs

P.O. Box 4105

Iowa City, Iowa 52244

Failure to return the tape within 60 days of the tape production date (as indicated on each tape's external label) will result in your tape service being discontinued.



Page 1 of 2

13381 - 098

BKSI7E -10128

0001002003004

Page 2 of 2

70387 - 869

BLKSIZE -10428

005009007008

Institution Full Applicant Data Tape Record Description  
1991-92

<u>Field Positions</u>			<u>Field Name</u>
<u>First</u>	<u>Last</u>	<u>Length</u>	
1	1	1	Record Type
			+ = New student for this reporting period
			H = Pell Grant Index on this tape is higher than the one reported on a previous tape
			L = Pell Grant Index on this tape is lower than the one reported on a previous tape
			E = Pell Grant Index on this tape is equal to the one reported on a previous tape (new process date)
			B = Pell Grant Index is present on this tape but was absent on a previous tape
			R = Pell Grant Index is not present on this tape but was present on a previous tape
			Blank = Student's data is the same as reported on a previous tape (no new process date)
2	17	16	Student's Last Name
18	26	9	Student's First Name
27	27	1	Student's Middle Initial
28	28	1	Student's Title
			1 = Mr.
			2 = Miss, Ms., or Mrs.
			Blank = No response
29	37	9	Student's Current Social Security Number, as reported. If a student did not report his/her social security number, the assigned Federal Student Aid Identification Number (a dash followed by eight digits) will be shown until the student reports a social security number.
38	46	9	*Student's Social Security Number as originally reported. This field will be constant for the entire processing year regardless of changes in the current social security number. If a student did not report his/her social security number, the assigned Federal Student Aid Identification Number (a dash followed by eight digits) will be shown.

\* Positions 38-50 constitute "SAR Record I.D."

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
47	48	2	*Original Name Code First two letters of student's original last name. This field will be constant for the entire processing year regardless of changes in the student's last name in positions 2-17.
49	50	2	*Transaction Number (range 01-99; for example, 01 = first transaction processed, and 02 = second transaction processed)
51	56	6	Student's Date of Birth 2 position month (00-12) 2 position day (00-31) 2 position year (00-99) All Blank = No response
57	57	1	Last Name and/or Social Security Number Change Flag N = Last name change S = Social security number change B = Social security number and last name change Blank = No change in either of the fields
58	85	28	Student's Street Address (Permanent Mailing Address) Blank = No response
86	102	17	Student's City (Permanent Mailing Address) Blank = No response
103	104	2	Student's State (Permanent Mailing Address) Alpha = State abbreviation (standard two characters, see Enclosure I) Blank = No response
105	109	5	Student's Zip Code (Permanent Mailing Address) Blank = No response
110	111	2	Student's State of Legal Residence Alpha = State abbreviation (standard two characters, see Enclosure I) Blank = No response
112	112	1	Student's Citizenship Y = U.S. Citizen E = Eligible non-citizen N = Neither Z = Assumed U.S. Citizen Blank = No response

\* Positions 38-50 constitute "SAR Record I.D."

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
113	113	1	Student's Year in College 1 = 1st year, Undergraduate (Never previously attended college) 2 = 1st year, Undergraduate (Previously attended college) 3 = 2nd year, Undergraduate 4 = 3rd year, Undergraduate 5 = 4th year, Undergraduate 6 = 5th year or more Undergraduate 7 = First year Graduate/Professional (Beyond Bachelor's Degree) 8 = Continuing Graduate/Professional Blank = No response
114	114	1	Bachelor's Degree by 7/1/91 Y = Yes N = No Blank = No response
115	115	1	Student's Marital Status U = Unmarried M = Married S = Separated Blank = No response
116	116	1	Year Indicator, "2" for 1991-92
117	117	1	Date of Birth Prior to 1/1/68 Y = Yes N = No
118	118	1	Veteran Y = Yes N = No Blank = No response
119	119	1	Orphan or Ward of Court Y = Yes N = No Blank = No response
20	120	1	Legal Dependents Other Than Spouse Y = Yes N = No Blank = No response



<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
121	121	1	Claimed by Parent - 1991 Y = Yes N = No Blank = No response
122	122	1	Claimed by Parent - 1989 Y = Yes N = No Blank = No response
123	123	1	Claimed by Parent - 1990 Y = Yes N = No Blank = No response
124	124	1	First received Federal Student Aid 1 = In 1987-88 2 = In 1988-89 3 = In 1989-90 4 = In 1990-91 5 = Not 1, 2, 3 or 4 Blank = No response
125	125	1	Resources \$4,000 or more - 1985 Y = Yes N = No Blank = No response
126	126	1	Resources \$4,000 or more - 1986 (First received Federal student aid in 1987-88) Y = Yes N = No Blank = No response
127	127	1	Resources \$4,000 or more - 1986 (First received Federal student aid in 1988-89) Y = Yes N = No Blank = No response
128	128	1	Resources \$4,000 or more - 1987 (First received Federal student aid in 1988-89) Y = Yes N = No Blank = No response

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
129	129	1	Resources \$4,000 or more - 1987 (First received Federal student aid in 1989-90) Y = Yes N = No Blank = No response
130	130	1	Resources \$4,000 or more - 1988 (First received Federal student aid in 1989-90) Y = Yes N = No Blank = No response
131	131	1	Resources \$4,000 or more - 1988 (First received Federal student aid in 1990-91) Y = Yes N = No Blank = No response
132	132	1	Resources \$4,000 or more - 1989 (First received Federal student aid in 1990-91) Y = Yes N = No Blank = No response
133	133	1	Resources \$4,000 or more - 1989 (Did not receive Federal student aid in 1987-88, 1988-89, 1989-90, or 1990-91) Y = Yes N = No Blank = No response
134	134	1	Resources \$4,000 or more - 1990 (Did not receive Federal student aid in 1987-88, 1988-89, 1989-90, or 1990-91) Y = Yes N = No Blank = No response
135	135	1	Filler (Reserved for future use)
136	144	9	Alien Registration Number Numeric Blank = No response

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
145	146	2	Student's Number of Family Members Numeric Blank = No response ? = Illegible
147	147	1	Student's Number of Family Members in College Numeric Blank = No response ? = Illegible
148	148	1	Student's 1990 Tax Return Status 1 = Completed 1040A or 1040EZ 2 = Completed 1040 3 = Estimated 1040A or 1040EZ 4 = Estimated 1040 5 = Will not file Blank = No response
149	150	2	Student's 1990 Exemptions Claimed Numeric Blank = No response ? = Illegible
151	156	6	Student's 1990 Adjusted Gross Income Numeric Field may be positive or negative Blank = No response ? = Illegible
157	161	5	Student's 1990 Federal Income Tax Paid Numeric Field may be positive or negative Blank = No response ? = Illegible
162	167	6	Student's 1990 Income Earned From Work Numeric Field may be positive or negative Blank = No response ? = Illegible
168	173	6	Student's Spouse's 1990 Income Earned From Work Numeric Field may be positive or negative Blank = No response ? = Illegible

<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>	
174	178	5
		Student's 1990 Social Security Benefits Numeric Field may be positive or negative Blank = No response ? = Illegible
179	183	5
		Student's 1990 AFDC or ADC Numeric Field may be positive or negative Blank = No response ? = Illegible
184	188	5
		Student's 1990 Child Support Numeric Field may be positive or negative Blank = No response ? = Illegible
189	193	5
		Student's 1990 Other Untaxed Income Numeric Field may be positive or negative Blank = No response ? = Illegible
194	198	5
		Student's 1990 Unreimbursed Medical/Dental Expenses Numeric Field may be positive or negative Blank = No response ? = Illegible
199	203	5
		Student's 1990 Unreimbursed Elementary and Secondary School Tuition Numeric Field may be positive or negative Blank = No response ? = Illegible
204	204	1
		Number of Student's Children Tuition Paid For Numeric Blank = No response ? = Illegible
		s Veteran's Dependents Educational ce Program (DEAP) benefits per month
		y be positive or negative No response gible

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
208	209	2	Number of Months of Student's Veteran's Dependents Educational Assistance Program (DEAP) benefits Numeric Field may be positive or negative Blank = No response ? = Illegible
210	212	3	Student's Veteran's Contributory (VEAP) benefits per month Numeric Field may be positive or negative Blank = No response ? = Illegible
213	214	2	Number of Months of Student's Veteran's Contributory (VEAP) benefits Numeric Field may be positive or negative Blank = No response ? = Illegible
215	215	1	Student or Spouse a Dislocated Worker? Y = Yes N = No Blank = No response
216	220	5	Student's Expected 1991 Federal Income Tax Paid Numeric Field may be positive or negative Blank = No response ? = Illegible
221	225	5	Student's Expected 1991 Income Earned from Work Numeric Field may be positive or negative Blank = No response ? = Illegible
226	230	5	Student's Spouse's Expected 1991 Income Earned from Work Numeric Field may be positive or negative Blank = No response ? = Illegible
231	235	5	Student's Expected 1991 Other Taxable Income Numeric Field may be positive or negative Blank = No response ? = Illegible

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
236	240	5	Student's Expected 1991 Untaxed Income Numeric Field may be positive or negative Blank = No response ? = Illegible
241	241	1	Student or Spouse a Displaced Homemaker? Y = Yes N = No Blank = No response
242	247	6	Student's Cash, Savings, and Checking Accounts Numeric Field may be positive or negative Blank = No response ? = Illegible
248	253	6	Student's Home Value Numeric Field may be positive or negative Blank = No response ? = Illegible
254	259	6	Student's Home Debt Numeric Field may be positive or negative Blank = No response ? = Illegible
260	265	6	Student's Investment/Real Estate Value Numeric Field may be positive or negative Blank = No response ? = Illegible
266	271	6	Student's Investment/Real Estate Debt Numeric Field may be positive or negative Blank = No response ? = Illegible
272	278	7	Student's Business/Farm Value Numeric Field may be positive or negative Blank = No response ? = Illegible

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
279	285	7	Student's Business/Farm Debt Numeric Field may be positive or negative Blank = No response ? = Illegible
286	286	1	Student's Assets Include a Farm? Y = Yes N = No Blank = No response
287	287	1	State Agency Data Release Y = Yes N = No Blank = No response
288	288	1	College Data Release Y = Yes N = No Blank = No response
289	289	1	Signed by A = Student only B = Both a parent and student
290	295	6	Date Signed 2 position month (00-12) 2 position day (00-31) 2 position year (91-92) All Blank = No response
296	296	1	Parent's Marital Status U = Single M = Married S = Separated D = Divorced W = Widowed Blank = No response
297	298	2	Parent's State of Legal Residence Alpha = State Abbreviation (standard two character, see Enclosure I) Blank = No response
299	300	2	Parent's Number of Family Members Numeric Blank = No response ? = Illegible

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
301	301	1	Parent's Number of Family Members in College Numeric Blank = No response ? = Illegible
302	302	1	Parent's 1990 Tax Return Status 1 = Completed 1040A or 1040EZ 2 = Completed 1040 3 = Estimated 1040A or 1040EZ 4 = Estimated 1040 5 = Will not file Blank = No response
303	304	2	Parent's 1990 Exemptions Claimed Numeric Blank = No response ? = Illegible
305	310	6	Parent's 1990 Adjusted Gross Income Numeric Field may be positive or negative Blank = No response ? = Illegible
311	316	6	Parent's 1990 Federal Income Tax Paid Numeric Field may be positive or negative Blank = No response ? = Illegible
317	322	6	Father's 1990 Income Earned from Work Numeric Field may be positive or negative Blank = No response ? = Illegible
323	328	6	Mother's 1990 Income Earned from Work Numeric Field may be positive or negative Blank = No response ? = Illegible
329	333	5	Parent's 1990 Social Security Benefits (excluding student's benefits) Numeric Field may be positive or negative Blank = No response ? = Illegible



<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
334	338	5	Parent's 1990 AFDC or ADC Numeric Field may be positive or negative Blank = No response ? = Illegible
339	343	5	Parent's 1990 Child Support Numeric Field may be positive or negative Blank = No response ? = Illegible
344	348	5	Parent's 1990 Other Untaxed Income Numeric Field may be positive or negative Blank = No response ? = Illegible
349	353	5	Parent's 1990 Unreimbursed Medical/Dental Expenses Numeric Field may be positive or negative Blank = No response ? = Illegible
354	358	5	Parent's 1990 Unreimbursed Elementary and Secondary School Tuition Numeric Field may be positive or negative Blank = No response ? = Illegible
359	359	1	Number of Parent's Children Tuition Paid For Numeric Blank = No response ? = Illegible
360	360	1	Either Parent a Dislocated Worker? Y = Yes N = No Blank = No response
361	365	5	Parent's Expected 1991 Federal Income Tax Paid Numeric Blank = No response ? = Illegible

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
366	370	5	Father's Expected 1991 Income Earned from Work Numeric Field may be positive or negative Blank = No response ? = Illegible
371	375	5	Mother's Expected 1991 Income Earned from Work Numeric Field may be positive or negative Blank = No response ? = Illegible
376	380	5	Parent's Expected 1991 Other Taxable Income Numeric Field may be positive or negative Blank = No response ? = Illegible
381	385	5	Parent's Expected 1991 Untaxed Income Numeric Field may be positive or negative Blank = No response ? = Illegible
386	386	1	Either Parent a Displaced Homemaker? Y = Yes N = No Blank = No response
387	388	2	Age of Older Parent Numeric Blank = No response
389	394	6	Parent's Cash, Savings and Checking Accounts Numeric Field may be positive or negative Blank = No response ? = Illegible
395	400	6	Parent's Home Value Numeric Field may be positive or negative Blank = No response ? = Illegible

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
401	406	6	Parent's Home Debt Numeric Field may be positive or negative Blank = No response ? = Illegible
407	413	7	Parent's Investment/Real Estate Value Numeric Field may be positive or negative Blank = No response ? = Illegible
414	420	7	Parent's Investment/Real Estate Debt Numeric Field may be positive or negative Blank = No response ? = Illegible
421	427	7	Parent's Business/Farm Value Numeric Field may be positive or negative Blank = No response ? = Illegible
428	434	7	Parent's Business/Farm Debt Numeric Field may be positive or negative Blank = No response ? = Illegible
435	435	1	Parent's Assets Include a Farm? Y = Yes N = No Blank = No response
436	436	1	Selective Service Registration Indicator Y = Registration Completed N = Registration Not Completed Z = Documentation Required Blank = No request from applicant
437	437	1	Award PGI Indicator, indicates value to use for award purposes P = Primary S = Secondary A = Adjusted PGI C = Adjusted Calculation Requested Blank = No values calculated

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
438	442	5	Primary Pell Grant Index (PGI) on this Transaction Numeric Blank = None calculated
443	447	5	Secondary Pell Grant Index (PGI) on this Transaction Numeric Blank = None calculated
448	448	1	Transaction MDE/Stage 0 Site Code, indicates site receiving this transaction and printing SAR A = American College Testing Service (ACT) B = Application for Federal Student Aid Processor (AFSA) C = College Scholarship Service (CSS) P = Pennsylvania Higher Education Assistance Agency (PHEAA) U = United Student Aid Funds (USAF) X = Commercial Services Incorporated (CSX) Z = Stage 0 Site
449	450	2	Record Information Transfer (RIT) Indicator 5 = Correction Application required, SAR printed by AFSA processor 6 = Subsequent original application received, last official transaction returned to transmitting agency for SAR printing 7 = Correction Application processed, SAR printed by MDE on last official transaction 9 = Address only correction from a letter and agency code was changed, SAR printed by new agency Blank = No RIT generated
451	451	1	Title IV Default Match Flag 0 = Unable to determine if in default on a Federal student loan 1 = Not on Title IV Default data base 2 = In default on a Federal student loan; not eligible to receive Federal student aid. 3 = In default on a Federal student loan; in satisfactory repayment - eligible at this time to receive Federal student aid.

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
452	452	1	Title IV Default Match Region Code - ED regional office to contact for default status information. 4 = Atlanta 5 = Chicago 9 = San Francisco Blank = None
453	453	1	PGI Adjustment/Recalculation Indicator 1 = Adjustment, Parental Contribution 2 = Adjustment, Formula 3 = Adjustment, Product 4 = Adjustment, Projected Year Data 5 = Adjustment, Data Element 6 = Adjustment Calculation Requested: Projected Year Data 7 = Adjustment Calculation Requested: Data Element Change A = Adjustment, No Reason R = PGI Recalculation Blank = No recalculation or adjustment
454	458	5	Primary Family Contribution (Congressional Methodology) on this Transaction Numeric Blank = None calculated
459	463	5	Secondary Family Contribution (Congressional Methodology) on this Transaction Numeric Blank = None calculated
464	464	1	Student's Dependency Status Indicator Model D = Dependent with Pell Grant Index I = Independent with Pell Grant Index X = Dependent rejected (insufficient data) Y = Independent rejected (insufficient data)
465	465	1	Dependency Override Indicator D = Independent overridden to dependent I = Dependent overridden to independent F = Dependent overridden to independent (Non-Pell Institution) E = Independent overridden to dependent (Non-Pell Institution) Blank = No dependency override

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
466	479	14	<p>Reject Reason Codes: Provides information on why application was rejected. Contains up to 7 reject reasons. Two positions per reason. Left - justified.</p> <p>A = Total expected year income is very low and no business/farm reported</p> <p>B = Independent, date of birth equals 09/01/75 or greater, and date of birth year is not equal to current year</p> <p>D = Total base year income is very low and no business/farm reported</p> <p>F = Home Debt greater than Home Value (dependent student)</p> <p>G = Real Estate/Investment Debt greater than Value (dependent student)</p> <p>M = No SSN</p> <p>N = First or last name blank</p> <p>P = Invalid SSN range</p> <p>T = Home Debt greater than Home Value (parents/independent student)</p> <p>U = Real Estate/Investment Debt greater than Value (parents/independent student)</p> <p>W = Number of family members questionable</p> <p>1 = Simplified needs test not met and all supplemental data is blank</p> <p>2 = Bachelor's degree received</p> <p>3 = Graduate student</p> <p>4 = Signed before 1/1/91</p> <p>5 = Date of birth blank or invalid</p> <p>6 = Not married, two expected year earnings reported (parents/independent student)</p> <p>7 = Dependency change on SAR</p> <p>10 = Marital status and number of family members blank</p> <p>11 = Not married, two earnings reported (parents/independent student)</p> <p>12 = Field needed for calculations is illegible</p> <p>13 = First and last name blank</p> <p>15 = Unsigned application or SAR</p> <p>17 = Citizenship blank or No</p> <p>19 = Student on hold file</p> <p>20 = Incomplete application</p> <p>21 = Negative Parent Social Security Benefits</p> <p>22 = Negative Parent AFDC or ADC</p> <p>23 = Negative Parent Child Support</p> <p>24 = Negative Parent Untaxed Income</p> <p>25 = Negative Parent Expected Untaxed Income</p> <p>26 = Negative Parent Cash, Savings, Checking</p>

Field  
Positions

Length

Field Name

First Last

27 - Negative Parent Home Debt  
28 - Negative Parent Real Estate/Investment Debt  
29 - Negative Parent Business/Farm Debt  
30 - Negative Parent Home Value  
31 - Negative Parent Real Estate/Investment  
Value  
32 - Negative Parent Business/Farm Value  
35 - Answer to Parent's Business/Farm Value  
includes farm is Yes and Value is blank or  
zero  
41 - Negative Student Social Security Benefits  
42 - Negative Student AFDC or ADC  
43 - Negative Student Child Support  
44 - Negative Student Untaxed Income  
45 - Negative Student Expected Untaxed Income  
46 - Negative Student Cash, Savings, Checking  
47 - Negative Student Home Debt  
48 - Negative Student Real Estate/Investment  
Debt  
49 - Negative Student Business/Farm Debt  
50 - Negative Student Home Value  
51 - Negative Student Real Estate/Investment  
Value  
52 - Negative Student Business/Farm Value  
55 - Answer to Student's Business Farm Value  
includes farm is Yes and Value is blank or  
zero

480	480	1	Institution Verification Selection Indicator for verification priority A - Z, 1,2,3,4,5 = Applicant selected Blank = Applicant not selected
481	481	1	Hold Status Code H = Applicant is on hold Blank = Applicant is not on hold
482	541	60	Comment Codes Indication of comments generated by application processing system. Contains up to 20 comment codes. Three positions per code. Numeric Unused positions contain all zeros.

<u>Field Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u> <u>Last</u>		
542 542	1	System Generated Indicator A = Applicant released from drug enforcement hold H = Applicant released from verification hold O = Applicant released from overpayment hold S = Duplicate SSN, no activity D = Duplicate request, hold status changed Z = Reprocessed transaction M = Duplicate request, agency code changed Blank = Not system generated
543 548	6	Date this transaction was processed. 2 position month (01-12) 2 position day (01-31) 2 position year (91-92)
549 549	1	Application Source: Agency that received the original, official application. A = American College Testing Service (ACT) B = Application for Federal Student Aid Processor (AFSA) C = College Scholarship Service (CSS) P = Pennsylvania Higher Education Assistance Agency (PHEAA) U = United Student Aid Funds (USAF) X = Commercial Services Incorporated (CSX) Z = Stage 0 record (reference First Pell Institution Number for school submitting record)
550 555	6	First Pell Institution Number: Student's first school choice Numeric Blank = No response
556 561	6	Second Pell Institution Number: Student's second school choice Numeric Blank = No response
562 567	6	Third Pell Institution Number: Student's third school choice Numeric Blank = No Response
568 575	8	Filler (ESAR field)
576 576	1	Filler (ESAR field)
577 577	1	Filler



<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
578	578	1	Selective Service Match Flag Y = Registration status confirmed N = Registration status not confirmed Z = Documentation required Blank = No match with Selective Service performed
579	579	1	Immigration and Naturalization Service (INS) Match Flag Y = Citizenship confirmed N = Citizenship not confirmed Z = Documentation required Blank = No match with INS performed
580	580	1	Assumed Student's Citizenship Y = Assumed student is Eligible non-citizen Blank = No assumption made
581	581	1	Assumed Student's Marital Status N = Assumed unmarried Y = Assumed married Blank = No assumption made
582	582	1	Assumed Date of Birth Prior to 1/1/68 Y = Assumed Yes N = Assumed No Blank = No assumption made
583	584	2	Assumed Student's Number of Family Members Numeric Blank = No assumption made
585	585	1	Assumed Student's Number of Family Members in College Numeric Blank = No assumption made
586	586	1	Calculated Student's 1990 Tax Filing Status Y = Yes N = No
587	587	1	Calculated Student's 1991 Tax Filing Status Y = Yes N = No
588	593	6	Assumed Student's 1990 Adjusted Gross Income Numeric Blank = No assumption made

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
594	594	1	Assumed Student's 1990 Federal Income Tax Paid 1 = Assumed zero Blank = No assumption made
595	595	1	Assumed Student's Expected 1991 Federal Income Tax Paid 1 = Assumed zero Blank = No assumption made
596	601	6	Assumed Student's 1990 Income Earned From Work Numeric Blank = No assumption made
602	607	6	Assumed Student's Spouse's 1990 Income Earned from Work Numeric Blank = No assumption made
608	608	1	Assumed Student's Social Security Benefits 1 = Assumed zero Blank = No assumption made
609	609	1	Assumed Student's AFDC or ADC 1 = Assumed zero Blank = No assumption made
610	610	1	Assumed Student's Child Support 1 = Assumed zero Blank = No assumption made
611	611	1	Assumed Student's Medical/Dental Expenses 1 = Assumed zero Blank = No assumption made
612	612	1	Assumed Student's Tuition Paid 1 = Assumed zero Blank = No assumption made
613	613	1	Assumed Number of Student's Children Tuition Paid For Numeric Blank = No assumption made
614	616	3	Assumed Student's Veteran's Dependents Educational Assistance Program (DEAP) benefits per month Numeric Blank = No assumption made

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
617	618	2	Assumed Number of Months of Student's Veteran's Dependents Educational Assistance Program (DEAP) benefits Numeric Blank = No assumption made
619	619	1	Assumed Student's Veteran's Contributory (VEAP) benefits per month P = Negative reported, assumed same positive value Blank = No assumption made
620	621	2	Assumed Number of Months of Student's Veteran's Contributory (VEAP) benefits Numeric Blank = No assumption made
622	622	1	Assumed Student or Spouse a Dislocated Worker N = Assumed no Blank = No assumption made
623	623	1	Assumed Student's Expected 1991 Income Earned from Work P = Negative reported, assumed same positive value Blank = No assumption made
624	624	1	Assumed Student's Spouse's Expected 1991 Income Earned from Work P = Negative reported, assumed same positive value 1 = Assumed zero Blank = No assumption made
625	625	1	Assumed Student or Spouse a Displaced Homemaker N = Assumed no Blank = No assumption made
626	626	1	Assumed Student's Home Value 1 = Assumed zero Blank = No assumption made
627	627	1	Assumed Student's Home Debt 1 = Assumed zero Blank = No assumption made

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
628	628	1	Assumed Student's Investment/Real Estate Value 1 = Assumed zero Blank = No assumption made
629	629	1	Assumed Student's Investment/Real Estate Debt 1 = Assumed zero Blank = No assumption made
630	630	1	Assumed Student's Business/Farm Value 1 = Assumed zero Blank = No assumption made
631	631	1	Assumed Student's Business/Farm Debt 1 = Assumed zero Blank = No assumption made
632	632	1	Assumed Student's Assets Include a Farm Y = Assumed yes N = Assumed no Blank = No assumption made
633	633	1	Assumed Parent's Marital Status Y = Assumed married N = Assumed unmarried Blank = No assumption made
634	635	2	Assumed Parent's Number of Family Members Numeric Blank = No assumption made
636	636	1	Assumed Parent's Number of Family Members in College Numeric Blank = No assumption made
637	637	1	Calculated Parent's 1990 Tax Filing Status Y = Yes N = No
638	638	1	Calculated Parent's 1991 Tax Filing Status Y = Yes N = No
639	644	6	Assumed Parent's 1990 Adjusted Gross Income Numeric Blank = No assumption made

<u>Field</u>	<u>Positions</u>	<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
645	645	1	Assumed Parent's 1990 Federal Income Tax Paid 1 = Assumed zero Blank = No assumption made
646	646	1	Assumed Parent's Expected 1991 Federal Income Tax Paid 1 = Assumed zero Blank = No assumption made
647	652	6	Assumed Father's 1990 Income Earned from Work Numeric Blank = No assumption made
653	658	6	Assumed Mother's 1990 Income Earned from Work Numeric Blank = No Assumption made
659	659	1	Assumed Parent's Medical/Dental Expenses 1 = Assumed zero Blank = No assumption made
660	660	1	Assumed Parent's Tuition Paid 1 = Assumed zero Blank = No assumption made
661	661	1	Assumed Number of Parent's Children Tuition Paid For Numeric Blank = No assumption made
662	662	1	Assumed Parent a Dislocated Worker N = Assumed no Blank = No assumption made
633	663	1	Assumed Father's Expected 1991 Income Earned from Work P = Negative reported, assume same positive value Blank = No assumption made
664	664	1	Assumed Mother's Expected 1991 Income Earned from Work P = Negative reported, assume same positive value Blank = No assumption made
665	665	1	Assumed Parent a Displaced Homemaker N = Assumed no Blank = No assumption made

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
666	666	1	Assumed Parent's Assets Include a Farm Y = Assumed yes N = Assumed no Blank = No assumption made
667	667	1	Special Condition/Professional Judgment Y = Special Condition submitted, accepted N = Special Condition submitted, rejected Blank = None submitted
			Alternate Primary Family Contributions for calculating other than a nine month Primary Family Contribution. Numeric Blank = None calculated
668	672	5	01 Month calculation
673	677	5	02 Month calculation
678	682	5	03 Month calculation
683	687	5	04 Month calculation
688	692	5	05 Month calculation
693	697	5	06 Month calculation
698	702	5	07 Month calculation
703	707	5	08 Month calculation
708	712	5	10 Month calculation
713	717	5	11 Month calculation
718	722	5	12 Month calculation

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
			Alternate Secondary Family Contribution for calculating other than a nine month Secondary Family Contribution. Numeric Blank = None calculated
723	727	5	01 Month calculation
728	732	5	02 Month calculation
733	737	5	03 Month calculation
738	742	5	04 Month calculation
743	747	5	05 Month calculation
748	752	5	06 Month calculation
753	757	5	07 Month calculation
758	762	5	08 Month calculation
763	767	5	10 Month calculation
768	772	5	11 Month calculation
773	777	5	12 Month calculation
			Stage 0 Reject Codes: Provide information on why, if record submitted under Stage 0 capability was rejected. If all blank, record was not rejected.
778	778	1	Institution ID is not authorized for participation in Stage 0 (Stage I or Stage II code on participant file is not equal to 1) 1 = Rejected for this reason Blank = Not rejected for this reason
779	779	1	Record not signed by applicant 2 = Rejected for this reason Blank = Not rejected for this reason

<u>Field Positions</u>		<u>Length</u>	<u>Field Name</u>
<u>First</u>	<u>Last</u>		
780	780	1	Alpha value in numeric field 3 = Rejected for this reason Blank = Not rejected for this reason
781	781	1	Numeric value in alpha field 4 = Rejected for this reason Blank = Not rejected for this reason
782	782	1	Data field value out of specified range 5 = Rejected for this reason Blank = Not rejected for this reason
783	783	1	Dependency override or Special Condition not submitted on Correction Application 6 = Rejected for this reason Blank = Not rejected for this reason
784	784	1	FAA signature not submitted on dependency override 7 = Rejected for this reason Blank = Not rejected for this reason
785	785	1	Blank or invalid encryption code 8 = Rejected for this reason Blank = Not rejected for this reason
786	792	7	Total Parent Contribution from Income - FC Intermediate Value Numeric Blank = None calculated
793	799	7	Dependent Student's Income Contribution - FC Intermediate Value Numeric Blank = None calculated
800	806	7	Dependent Student's Income Supplement - FC Intermediate Value Numeric Blank = None calculated
807	869	63	Filler



## ENCLOSURE H - RECIPIENT DATA EXCHANGE

The Pell Grant Recipient Data Exchange process gives institutions the opportunity to submit payment data from Student Aid Reports (SARs) in machine-readable form. The process was established to expedite the flow of recipient information and to reduce the clerical burden for participating institutions. All of the payment data from the SAR is transmitted on a magnetic tape to the Department of Education (ED).

The Recipient Data Exchange (RDE) process has the following advantages over the manual reporting method:

- o Eliminates manual completion of the Student Payment Voucher (Part 3 of the Student Aid Report).
- o Reduces handling and mailing costs to the institution. RDE institutions are not required to send or receive hard copy Payment Vouchers for recipients;
- o Reduces the number of manual processing steps at the institution to determine student awards;
- o Provides the opportunity to shift the bulk of exchange of Pell Grant data with ED to an automated interface handled by an institution's computerized system(s);
- o Makes error correction processing more efficient through greater accuracy in data and upgraded turnaround in Student Payment Voucher information processing;
- o Facilitates prompt determination of the student's award status and the need for adjustment to institutional funds.

Note: The applicant rosters and tapes described elsewhere in this package are not a required part of the Recipient Data Exchange process. Applicant data is sent by the Federal Student Aid Processing Center to institutions in the form of applicant rosters and tapes. Recipient data is a tape sent by the institution directly to ED with the required Recipient Data Exchange Transmittal form and a dump of the institution's tape with a header record (record type '1'); at least 1 data detail record (record type '2'); and a trailer record (record type '3'). Please direct your questions concerning the Pell Grant Recipient Data Exchange (RDE) process to the RDE Specialist at the Department of Education on (202) 708-9168.

# ENCLOSURE I - STATE ABBREVIATIONS

ALABAMA	AL	MISSOURI	MO
ALASKA	AK	MONTANA	MT
AMERICAN SAMOA	AS	NEBRASKA	NE
ARIZONA	AZ	NEVADA	NV
ARKANSAS	AR	NEW HAMPSHIRE	NH
CALIFORNIA	CA	NEW JERSEY	NJ
CANADA	CN	NEW MEXICO	NM
COLORADO	CO	NEW YORK	NY
CONNECTICUT	CT	NORTH CAROLINA	NC
DELAWARE	DE	NORTH DAKOTA	ND
DISTRICT OF COLUMBIA	DC	NORTHERN MARIANA ISLANDS	MP
FEDERATED STATES OF MICRONESIA	FM	OHIO	OH
FLORIDA	FL	OKLAHOMA	OK
GEORGIA	GA	OREGON	OR
GUAM	GU	PENNSYLVANIA	PA
HAWAII	HI	PUERTO RICO	PR
IDAHO	ID	REPUBLIC OF PALAU	PW
ILLINOIS	IL	RHODE ISLAND	RI
INDIANA	IN	SOUTH CAROLINA	SC
IOWA	IA	SOUTH DAKOTA	SD
KANSAS	KS	TENNESSEE	TN
KENTUCKY	KY	TEXAS	TX
LOUISIANA	LA	UTAH	UT
MAINE	ME	VERMONT	VT
MARSHALL ISLANDS	MH	VIRGIN ISLANDS	VI
MARYLAND	MD	VIRGINIA	VA
MASSACHUSETTS	MA	WASHINGTON	WA
MEXICO	MX	WEST VIRGINIA	WV
MICHIGAN	MI	WISCONSIN	WI
MINNESOTA	MN	WYOMING	WY
MISSISSIPPI	MS		

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